

Cal-Mortgage Loan Insurance Division

Monthly Report

Ending August 31, 2011

State of California

Edmund G. Brown Jr., Governor

Health and Human Services Agency

Diana S. Dooley, Secretary

**Office of Statewide Health Planning
and Development**

Stephanie Clendenin, Acting Director

Cal-Mortgage Loan Insurance Division

Carl A. McLaney, Deputy Director



Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
400 R Street, Suite 470
Sacramento, CA 95811
(916) 319-8800 FAX (916) 445-2837
E-mail: cminsure@oshpd.ca.gov
Website: <http://www.oshpd.ca.gov/CalMort/index.html>

Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Monthly Activity Report Summary
 as of August 31, 2011

| Activity | Total Number of Loans | Amount |
|---|-----------------------------|------------------------|
| Insured Loans (See Report #1) | 132 | \$1,782,037,930 |
| Pending Applications: | | |
| Letters of Commitment Issued (See Report #2) | 4 | \$33,415,000 |
| Active Applications (See Report #3) | 4 | \$24,135,000 |
| Revenues Received for the Month of August | | |
| Application Fees (@\$500 each) | 1 | \$500 |
| Certification/Inspection Fees | 0 | \$0 |
| Premiums (Net of Refunds) | 3 | \$37,674 |
| Total Revenue | 4 | \$38,174 |
| HFCLIF* cash balance as of August 31, 2011 | | \$172,629,030 |
| Total Debt Service Reserves of all Loans | 132 | \$152,158,816 |

*Health Facility Construction Loan Insurance Fund. Health and Safety Code Section 129200

The information contained herein is generally descriptive of the activity of the California Health Facility Construction Loan Insurance Program (CHFCLIP). Information that describes the financial soundness of the CHFCLIP Program is contained in the program's bi-annual Actuarial Study.

Cal-Mortgage Cash Report
for Application Fees, Certification & Inspection Fees, and Premiums
 (Operating expenses and claims paid are not included)
 as of August 31, 2011

| Proj# | Borrower | Refund | Application Fees | Certification/ Inspection Fees | Premium | Subtotals |
|----------------|--------------------------------------|---------------|------------------|-----------------------------------|--------------------|--------------------|
| 0568 | FELLOWSHIP HOMES, INC. | 0.00 | 0.00 | 0.00 | 15,094.47 | 15,094.47 |
| 0662 | FRONT PORCH COMMUNITIES AND SERVICES | 0.00 | 0.00 | 0.00 | 10,040.30 | 10,040.30 |
| 0632 | SOLVANG LUTHERAN HOME, INC. | 0.00 | 0.00 | 0.00 | 12,539.21 | 12,539.21 |
| 0976 | THE HELP GROUP | 0.00 | 500.00 | 0.00 | 0.00 | 500.00 |
| Totals: | | \$0.00 | \$500.00 | \$0.00 | \$37,673.98 | \$38,173.98 |

**Cal-Mortgage Reconciliation Report
for Change in Insured Loans
as of August 31, 2011**

| Project # | Borrower | Decrease | Increase | Balance |
|--|--|-----------|----------|------------------------|
| Insured Loan Risk as of July 31, 2011 | | | | \$1,790,128,598 |
| Line of credit decreased | | | | |
| 0776 | CORCORAN DISTRICT HOSPITAL | 10,668 | | |
| 0764 | KERN VALLEY HEALTHCARE DISTRICT | 5,000 | | |
| 0893 | MAYERS MEMORIAL HOSPITAL DISTRICT | 25,000 | | |
| 0923 | NORTH COUNTY SERENITY HOUSE | 20,000 | | |
| | | <hr/> | <hr/> | \$(60,668) |
| Principal payment | | | | |
| 0711 | ALTAMED HEALTH SERVICES | 235,000 | | |
| 0802 | CLARE FOUNDATION, INC. | 85,000 | | |
| 0725 | COMMUNITY HEALTH SYSTEMS, INC. | 40,000 | | |
| 0723 | DEL NORTE CLINICS, INC. - AMPLA HEALTH | 55,000 | | |
| 0789 | ELDER CARE ALLIANCE OF UNION CITY | 320,000 | | |
| 903A | ENLOE MEDICAL CENTER | 3,485,000 | | |
| 0784 | INSTITUTE ON AGING | 75,000 | | |
| 0830 | KERN VALLEY HEALTHCARE DISTRICT | 895,000 | | |
| 0701 | ODD FELLOWS HOME OF CALIFORNIA | 1,225,000 | | |
| 0815 | PRINCIPLES INC. | 100,000 | | |
| 0722 | SOCIAL SCIENCE SERVICES, INC. | 95,000 | | |
| 0671 | THE HELP GROUP | 705,000 | | |
| 0931 | THE HELP GROUP | 90,000 | | |
| 0758 | THE HELP GROUP | 580,000 | | |
| 0718 | UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY, IN | 45,000 | | |
| | | <hr/> | <hr/> | \$(8,030,000) |
| Insured Loan Risk as of August 31, 2011 | | | | \$1,782,037,930 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2011

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|---|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0836 | ADVENT GROUP MINISTRIES, INC | ADVENT GROUP MINISTRIES, INC. - Insured HELP II Loan | SAN JOSE | GH-MD | HUANG | 27-Jan-2005 | \$400,000 | \$263,258 | 3.00 | 16 |
| 0868 | AIDS HEALTHCARE FOUNDATION | AIDS HEALTHCARE FOUNDATION - F G I C | LOS ANGELES | HOSPICE | HADLEY | 21-Jul-2005 | \$7,250,000 | \$5,135,000 | 4.68 | 18 |
| 0796 | ALDERSLY, INC. | ALDERSLY, INC. | SAN RAFAEL | MULTI-CCRC | O'BRIEN | 26-Sep-2002 | \$7,125,000 | \$5,970,000 | 6.35 | 31 |
| 0847 | ALDERSLY, INC. | ALDERSLY, INC. | SAN RAFAEL | MULTI-CCRC | O'BRIEN | 19-Jul-2004 | \$1,200,000 | \$833,759 | 5.50 | 16 |
| 0711 | ALTAMED HEALTH SERVICES | ALTAMED HEALTH SERVICES | COMMERCE | CLINIC-PC | HUANG | 28-Apr-2000 | \$5,250,000 | \$3,205,000 | 5.75 | 22 |
| 0689 | ARARAT HOME OF LOS ANGELES, INC. | ARARAT HOME OF LOS ANGELES, INC. | MISSION HILLS | MULTI-OTH | O'BRIEN | 29-Apr-1998 | \$6,460,000 | \$3,705,000 | 5.59 | 23 |
| 0866 | ASIAN COMMUNITY SKILLED NURSING FACILITY | ASIAN COMMUNITY SKILLED NURSING FACILITY - F G I C | SACRAMENTO | SNF | HUANG | 12-Apr-2005 | \$2,070,000 | \$940,000 | 4.86 | 10 |
| 0891 | ASIAN COMMUNITY SKILLED NURSING FACILITY | ASIAN COMMUNITY SKILLED NURSING FACILITY - A M B A C | SACRAMENTO | SNF | HUANG | 03-Oct-2007 | \$19,405,000 | \$18,865,000 | 4.80 | 30 |
| 0935 | ASIAN HEALTH SERVICES, INC. | ASIAN HEALTH SERVICES, INC. | OAKLAND | CLINIC-PC | DVORAK | 21-Oct-2009 | \$4,005,000 | \$3,765,000 | 5.11 | 11 |
| 0470 | BEACON HOUSE | BEACON HOUSE ASSOCIATION, THE | SAN PEDRO | CDRF | O'BRIEN | 08-Dec-1993 | \$2,280,000 | \$1,465,000 | 5.80 | 30 |
| 0616 | BECOMING INDEPENDENT | BECOMING INDEPENDENT | SANTA ROSA | ADC-DD | HERNANDEZ | 29-Feb-1996 | \$1,665,000 | \$930,000 | 5.85 | 25 |
| 0809 | BECOMING INDEPENDENT | BECOMING INDEPENDENT - Radian | SANTA ROSA | ADC-DD | HERNANDEZ | 21-Jan-2004 | \$5,000,000 | \$4,225,000 | 5.69 | 26 |
| 0863 | CALIFORNIA AUTISM FOUNDATION, INC | CALIFORNIA AUTISM FOUNDATION, INC. - F G I C | RICHMOND | GH-DD/MD | HADLEY | 12-Apr-2005 | \$3,950,000 | \$2,750,000 | 5.25 | 16 |
| 0876 | CALIFORNIA NEVADA METHODIST HOMES | FOREST HILL MANOR | OAKLAND | MULTI-CCRC | JOHNSON | 03-May-2006 | \$42,280,000 | \$31,080,000 | 4.89 | 31 |
| 0674 | CARES | CARES | SACRAMENTO | CLINIC-AIDS | HERNANDEZ | 30-Apr-1998 | \$3,330,000 | \$2,145,000 | 5.33 | 26 |
| 0940 | CASA DE LAS CAMPANAS | CASA DE LAS CAMPANAS | SAN DIEGO | MULTI-CCRC | CHAN | 28-Jan-2010 | \$54,310,000 | \$53,730,000 | 6.38 | 28 |
| 0508 | CATHOLIC HEALTHCARE WEST | CATHOLIC HEALTHCARE WEST - MERCY MCMAHON TERRACE | SAN FRANCISCO | MULTI-OTH | JOHNSON | 17-Mar-1993 | \$9,360,000 | \$4,275,000 | 5.80 | 25 |
| 0943 | CHANNING HOUSE | CHANNING HOUSE | PALO ALTO | MULTI-CCRC | JOHNSON | 08-Jul-2010 | \$64,020,000 | \$63,515,000 | 6.65 | 30 |
| 0418 | CHILDREN'S INSTITUTE INTERNATIONAL. | CHILDREN'S INSTITUTE INTERNATIONAL | LOS ANGELES | GH-MD | HADLEY | 27-Feb-1992 | \$5,635,000 | \$3,350,000 | 6.75 | 30 |
| 0802 | CLARE FOUNDATION, INC. | CLARE FOUNDATION, INC. | SANTA MONICA | CDRF | DVORAK | 29-Apr-2003 | \$1,750,000 | \$1,125,000 | 5.10 | 19 |
| 0898 | CLINICAS DE SALUD DEL PUEBLO | CLINICAS DE SALUD DEL PUEBLO | BRAWLEY | CLINIC-PC | CHAN | 11-Mar-2008 | \$3,925,000 | \$3,300,000 | 4.79 | 16 |
| 0865 | CLINICAS DEL CAMINO REAL, INC. | CLINICAS DEL CAMINO REAL | VENTURA | CLINIC-PC | HUANG | 12-Apr-2005 | \$9,440,000 | \$7,255,000 | 5.28 | 20 |
| 0647 | COMMUNITY CHURCH RETIREMENT CENTER | COMMUNITY CHURCH RETIREMENT CENTER (THE REDWOODS) | MILL VALLEY | MULTI-OTH | O'BRIEN | 11-Mar-1997 | \$6,115,000 | \$3,520,000 | 5.84 | 24 |
| 0255 | COMMUNITY HEALTH CENTERS OF THE CENTRAL COAST, INC | COMMUNITY HEALTH CENTERS OF THE CENTRAL COAST, INC. | NIPOMO | CLINIC-PC | JOHNSON | 17-Jul-1990 | \$770,000 | \$385,000 | 7.25 | 30 |
| 0725 | COMMUNITY HEALTH SYSTEMS, INC. | COMMUNITY HEALTH SYSTEMS, INC. | MORENO VALLEY | CLINIC-PC | JOHNSON | 30-Aug-2000 | \$1,295,000 | \$940,000 | 5.80 | 25 |
| 0859 | COMMUNITY MEDICAL CENTER, INC. | COMMUNITY MEDICAL CENTERS, INC. - F G I C | STOCKTON | CLINIC-PC | HERNANDEZ | 12-Apr-2005 | \$3,220,000 | \$2,445,000 | 5.29 | 17 |
| 0963 | COMMUNITY PROGRAM FOR PERSON WITH DISABILITIES | COMMUNITY PROGRAM FOR PERSONS WITH DEVELOPMENTAL DISABILITIES | LOS GATOS | GH-DD | CHAN | 17-Feb-2011 | \$76,970,000 | \$76,970,000 | 7.31 | 15 |
| 0431 | CORCORAN DISTRICT HOSPITAL | CORCORAN DISTRICT HOSPITAL | CORCORAN | HOSP-DIST | HERNANDEZ | 23-Jul-1992 | \$1,555,000 | \$135,000 | 6.55 | 20 |
| 0776 | CORCORAN DISTRICT HOSPITAL | CORCORAN DISTRICT HOSPITAL - L O C | CORCORAN | HOSP-DIST | HERNANDEZ | 01-Aug-2001 | \$800,000 | \$413,658 | 0.00 | 6 |
| 0723 | DEL NORTE CLINICS, INC. - AMPLA HEALTH | DEL NORTE CLINICS, INC. | YUBA CITY | CLINIC-PC | HUANG | 28-Apr-2000 | \$1,105,000 | \$645,000 | 5.95 | 21 |
| 0824 | DEL NORTE CLINICS, INC. - AMPLA HEALTH | DEL NORTE CLINICS, INC. - AMPLA HEALTH - Radian | YUBA CITY | CLINIC-PC | HUANG | 23-Dec-2003 | \$8,795,000 | \$7,110,000 | 5.10 | 25 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2011

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|---|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0107 | DESARROLLO FAMILIAR | DESARROLLO FAMILIAR | RICHMOND | CLINIC-MH | HADLEY | 23-Dec-1986 | \$150,000 | \$60,000 | 7.00 | 30 |
| 0728 | DESERT AIDS PROJECT, INC. | DESERT AIDS PROJECT, INC. | PALM SPRINGS | CLINIC-AIDS | HERNANDEZ | 26-Apr-2001 | \$3,570,000 | \$2,610,000 | 5.93 | 25 |
| 0528 | DRUG ABUSE ALTERNATIVES CENTER | DRUG ABUSE ALTERNATIVES CENTER | SANTA ROSA | CDRF | HERNANDEZ | 18-Nov-1993 | \$1,825,000 | \$1,090,000 | 5.60 | 30 |
| 0761 | EL CENTRO REGIONAL MEDICAL CENTER | EL CENTRO REGIONAL MEDICAL CENTER | EL CENTRO | HOSP | HERNANDEZ | 26-Apr-2001 | \$39,300,000 | \$30,240,000 | 5.44 | 25 |
| 0789 | ELDER CARE ALLIANCE OF UNION CITY | ELDER CARE ALLIANCE OF UNION CITY | UNION CITY | MULTI-OTH | HUANG | 08-Jun-2004 | \$15,685,000 | \$14,485,000 | 6.38 | 31 |
| 903A | ENLOE MEDICAL CENTER | ENLOE MEDICAL CENTER | CHICO | HOSP | HUANG | 21-Aug-2008 | \$68,915,000 | \$58,930,000 | 6.99 | 15 |
| 903B | ENLOE MEDICAL CENTER | ENLOE MEDICAL CENTER - REFUNDING BONDS | CHICO | HOSP | HUANG | 21-Aug-2008 | \$166,680,000 | \$166,680,000 | 5.91 | 30 |
| 0509 | EXCEPTIONAL CHILDREN'S FOUNDATION | EXCEPTIONAL CHILDREN'S FOUNDATION | CULVER CITY | GH-DD/MD | JOHNSON | 27-Sep-1995 | \$2,990,000 | \$1,605,000 | 6.50 | 25 |
| 0652 | FAMILIES FIRST, INC. | FAMILIES FIRST, INC. / EASTFIELD MING QUONG, INC. | CAMPBELL | CLINIC-MH | JOHNSON | 11-Mar-1997 | \$7,025,000 | \$3,755,000 | 5.80 | 23 |
| 0729 | FAMILIES FIRST, INC. | FAMILIES FIRST, INC. / EASTFIELD MING QUONG, INC. | CAMPBELL | GH-DD/MD | JOHNSON | 15-Mar-2000 | \$17,600,000 | \$11,020,000 | 6.35 | 26 |
| 0887 | FAMILY HEALTH CARE NETWORK | FAMILY HEALTHCARE NETWORK, INC. | VISALIA | CLINIC-PC | O'BRIEN | 15-Apr-2008 | \$7,910,000 | \$7,355,000 | 4.83 | 25 |
| 0445 | FEEDBACK FOUNDATION / SENIOR SERVICES | FEEDBACK FOUNDATION / SENIOR SERVICES | ANAHEIM | ADHC | CHAN | 01-Dec-1992 | \$2,140,000 | \$1,345,000 | 6.50 | 30 |
| 0568 | FELLOWSHIP HOMES, INC. | FELLOWSHIP HOMES - CASA DE MODESTO | MODESTO | MULTI-OTH | HUANG | 27-Aug-1996 | \$6,065,000 | \$3,300,000 | 6.00 | 23 |
| 0662 | FRONT PORCH COMMUNITIES AND SERVICES | SUNNY VIEW LUTHERAN HOME | BURBANK | MULTI-CCRC | ERICKSON | 17-Sep-1997 | \$4,430,000 | \$2,175,000 | 5.50 | 22 |
| 0683 | FRONT PORCH COMMUNITIES AND SERVICES | SUNNY VIEW LUTHERAN HOME | BURBANK | MULTI-CCRC | ERICKSON | 25-Feb-1999 | \$5,685,000 | \$3,885,000 | 5.10 | 25 |
| 0518 | GOLDEN VALLEY HEALTH CENTERS | GOLDEN VALLEY HEALTH CENTERS-CHILDS AVENUE CLINIC | MERCED | CLINIC-PC | HADLEY | 28-Jan-1994 | \$3,785,000 | \$1,970,000 | 5.95 | 29 |
| 0409 | HENRIETTA WEILL MEMORIAL | HENRIETTA WEILL MEMORIAL CHILD GUIDANCE CENTER | BAKERSFIELD | CLINIC-MH | DVORAK | 14-Oct-1992 | \$1,445,000 | \$330,000 | 6.25 | 21 |
| 0763 | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | VALENCIA | HOSP | HUANG | 21-Feb-2001 | \$54,895,000 | \$45,650,000 | 5.00 | 30 |
| 0884 | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | VALENCIA | HOSP | HUANG | 01-Aug-2007 | \$45,000,000 | \$44,225,000 | 4.78 | 31 |
| 884A | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | VALENCIA | HOSP | HUANG | 01-Aug-2007 | \$30,000,000 | \$29,325,000 | 5.20 | 31 |
| 0894 | HILL COUNTRY COMMUNITY CLINIC | HILL COUNTRY COMMUNITY CLINIC | ROUND MOUNTAIN | CLINIC-PC | ERICKSON | 30-Oct-2007 | \$5,250,000 | \$5,030,000 | 4.07 | 31 |
| 0798 | HOPE SERVICES | HOPE SERVICES | SAN JOSE | ADC-DD | JOHNSON | 11-Jun-2002 | \$5,845,000 | \$3,765,000 | 4.97 | 19 |
| 0784 | INSTITUTE ON AGING | INSTITUTE ON AGING | SAN FRANCISCO | MULTI-OTH | HUANG | 28-Aug-2008 | \$41,405,000 | \$41,230,000 | 7.06 | 30 |
| 0845 | KEIRO NURSING HOME | KEIRO NURSING HOMES - F G I C | LOS ANGELES | SNF | HADLEY | 29-Sep-2004 | \$8,665,000 | \$5,165,000 | 3.85 | 15 |
| 0764 | KERN VALLEY HEALTHCARE DISTRICT | KERN VALLEY HEALTHCARE DISTRICT - L O C | MOUNTAIN MESA | HOSP-DIST | CHAN | 30-May-1999 | \$1,500,000 | \$900,521 | 0.00 | 2 |
| 0830 | KERN VALLEY HEALTHCARE DISTRICT | KERN VALLEY HEALTHCARE DISTRICT | MOUNTAIN MESA | HOSP-DIST | CHAN | 26-Sep-2003 | \$17,770,000 | \$11,850,000 | 5.09 | 18 |
| 0877 | KINSHIP CENTER | SENECA RESIDENTIAL AND DAY TREATMENT CENTER FOR CHILDREN - KINSHIP CENTER | SALINAS | CLINIC: MULTI | HERNANDEZ | 14-Mar-2006 | \$2,910,000 | \$2,530,000 | 4.51 | 25 |
| 0900 | LA MAESTRA FAMILY CLINIC, INC. | LA MAESTRA FAMILY CLINIC, INC. | SAN DIEGO | CLINIC-PC | JOHNSON | 04-Sep-2008 | \$18,500,000 | \$18,500,000 | 4.73 | 30 |
| 0640 | LIFELONG MEDICAL CARE, INC. | CEI / OVER 60 | BERKELEY | CLINIC-PC | JOHNSON | 14-Dec-1998 | \$2,970,000 | \$2,065,000 | 5.82 | 25 |
| 0731 | LINCOLN CHILD CENTER, INC. | LINCOLN CHILD CENTER, INC. | OAKLAND | GH-MD | HADLEY | 23-Nov-1999 | \$2,900,000 | \$2,050,000 | 6.13 | 25 |
| 0955 | LINCOLN GLEN MANOR FOR SENIOR CITIZENS | LINCOLN GLEN MANOR | SAN JOSE | MULTI-OTH | ERICKSON | 27-Apr-2011 | \$14,000,000 | \$14,000,000 | 6.93 | 25 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2011

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|---|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0883 | LODI MEMORIAL HOSPITAL ASSOCIATION, INC. | LODI MEMORIAL HOSPITAL ASSOCIATION, INC. | LODI | HOSP | CHAN | 13-Dec-2007 | \$150,000,000 | \$148,625,000 | 5.39 | 30 |
| 0700 | LOMPOC DISTRICT HOSPITAL | LOMPOC DISTRICT HOSPITAL | LOMPOC | HOSP-DIST | JOHNSON | 23-Sep-1998 | \$6,375,000 | \$1,980,000 | 4.75 | 17 |
| 0886 | LOS ANGELES CENTERS FOR ALCOHOL & DRUG ABUSE | LOS ANGELES CENTERS FOR ALCOHOL AND DRUG ABUSE | SANTA FE SPRING | CDRF | HERNANDEZ | 30-May-2007 | \$2,795,000 | \$2,410,000 | 5.33 | 30 |
| 0788 | LOS ANGELES JEWISH HOME FOR THE AGING | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-OTH | HUANG | 17-Dec-2003 | \$80,000,000 | \$73,310,000 | 5.38 | 25 |
| 0895 | LOS ANGELES JEWISH HOME FOR THE AGING | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-OTH | HUANG | 14-Feb-2008 | \$59,595,000 | \$59,595,000 | 5.36 | 30 |
| 0911 | LOS ANGELES JEWISH HOME FOR THE AGING | LOS ANGELES JEWISH HOME FOR THE AGING - L O C | RESEDA | MULTI-OTH | HUANG | 20-Jan-2009 | \$4,900,000 | \$0 | 0.00 | 5 |
| 0524 | MARSHALL MEDICAL CENTER | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | JOHNSON | 06-Oct-1993 | \$19,975,000 | \$5,010,000 | 5.50 | 25 |
| 0692 | MARSHALL MEDICAL CENTER | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | JOHNSON | 13-May-1998 | \$28,030,000 | \$17,705,000 | 5.30 | 30 |
| 833A | MARSHALL MEDICAL CENTER | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | JOHNSON | 25-Mar-2004 | \$30,000,000 | \$29,650,000 | 4.90 | 30 |
| 833B | MARSHALL MEDICAL CENTER | MARSHALL MEDICAL CENTER - AMBAC | PLACERVILLE | HOSP | JOHNSON | 25-Mar-2004 | \$20,000,000 | \$20,000,000 | 0.85 | 30 |
| 0843 | MAYERS MEMORIAL HOSPITAL DISTRICT | MAYERS MEMORIAL HOSPITAL DISTRICT | FALL RIVER MILLS | HOSP-DIST | ERICKSON | 28-Mar-2007 | \$6,005,000 | \$3,810,000 | 3.75 | 15 |
| 0893 | MAYERS MEMORIAL HOSPITAL DISTRICT | MAYERS MEMORIAL HOSPITAL DISTRICT - L O C | FALL RIVER MILLS | HOSP-DIST | ERICKSON | 12-Jul-2007 | \$1,000,000 | \$172,375 | 0.00 | 2 |
| 0564 | MENDOCINO COAST HEALTH CARE DISTRICT | MENDOCINO COAST HOSPITAL | FORT BRAGG | HOSP-DIST | HUANG | 28-Aug-1996 | \$4,030,000 | \$2,155,000 | 5.99 | 25 |
| 0929 | MENDOCINO COAST HEALTH CARE DISTRICT | MENDOCINO COAST HOSPITAL | FORT BRAGG | HOSP-DIST | HUANG | 14-Oct-2009 | \$5,000,000 | \$4,820,000 | 5.03 | 20 |
| 0944 | MENDOCINO COAST HEALTH CARE DISTRICT | MENDOCINO COAST HOSPITAL - L O C | FORT BRAGG | HOSP-DIST | HUANG | 01-Mar-2010 | \$1,000,000 | \$0 | 0.00 | 1 |
| 0945 | MENDOCINO COAST HEALTH CARE DISTRICT | MENDOCINO COAST HOSPITAL | FORT BRAGG | HOSP-DIST | HUANG | 08-Jul-2010 | \$2,875,000 | \$2,715,000 | 4.83 | 19 |
| 0826 | MOMENTUM FOR MENTAL HEALTH | MOMENTUM FOR MENTAL HEALTH - AMBAC | SAN JOSE | GH-MD | O'BRIEN | 13-Nov-2003 | \$10,500,000 | \$6,490,000 | 4.36 | 19 |
| 0425 | MOUNTAIN VALLEY | BUTTE VALLEY - TULELAKE RURAL HEALTH PROJECT | BIEBER | CLINIC-PC | ERICKSON | 28-Oct-1992 | \$1,000,000 | \$635,000 | 6.85 | 30 |
| 0437 | MOUNTAIN VALLEY | BIG VALLEY MEDICAL CENTER, THE (MOUNTAIN VALLEY) | BIEBER | CLINIC-PC | ERICKSON | 24-Mar-1993 | \$900,000 | \$545,000 | 5.80 | 30 |
| 0825 | NATIVE AMERICAN HEALTH CENTER, INC. | NATIVE AMERICAN HEALTH CENTER | OAKLAND | CLINIC-PC | JOHNSON | 07-Jun-2007 | \$7,829,359 | \$7,829,359 | 5.76 | 26 |
| 0804 | NORTH COUNTY SERENITY HOUSE | NORTH COUNTY SERENITY HOUSE | ESCONDIDO | CDRF | CHAN | 28-Jan-2003 | \$5,795,000 | \$4,575,000 | 5.50 | 25 |
| 0923 | NORTH COUNTY SERENITY HOUSE | NORTH COUNTY SERENITY HOUSE - L O C | ESCONDIDO | CDRF | CHAN | 20-Mar-2009 | \$400,000 | \$70,000 | 0.00 | 2 |
| 0952 | NORTH KERN - SOUTH TULARE HOSPITAL DISTRICT | NORTH KERN SOUTH TULARE HOSPITAL DISTRICT | DELANO | SNF | HUANG | 09-Sep-2010 | \$7,115,000 | \$7,115,000 | 6.00 | 30 |
| 0810 | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | FAIRFIELD | MULTI-CCRC | JOHNSON | 19-Dec-2002 | \$49,755,000 | \$38,125,000 | 5.16 | 24 |
| 0875 | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY - A M B A C | FAIRFIELD | MULTI-CCRC | JOHNSON | 20-Dec-2005 | \$16,125,000 | \$10,925,000 | 5.56 | 30 |
| 0494 | ODD FELLOWS HOME OF CALIFORNIA | ODD FELLOWS HOME OF CALIFORNIA - MEADOWS | SARATOGA | MULTI-OTH | ERICKSON | 06-Oct-1993 | \$18,995,000 | \$12,350,000 | 5.50 | 30 |
| 0701 | ODD FELLOWS HOME OF CALIFORNIA | ODD FELLOWS HOME OF CALIFORNIA - PHASE I | SARATOGA | MULTI-CCRC | ERICKSON | 14-Oct-1999 | \$34,500,000 | \$24,655,000 | 6.50 | 25 |
| 0774 | ODD FELLOWS HOME OF CALIFORNIA | SARATOGA RETIREMENT COMMUNITY | SARATOGA | MULTI-CCRC | ERICKSON | 07-Jan-2003 | \$80,000,000 | \$72,055,000 | 5.92 | 30 |
| 0885 | OPTIONS FAMILY OF SERVICES | OPTIONS FAMILY OF SERVICES | MORRO BAY | GH-DD | HERNANDEZ | 30-May-2007 | \$3,090,000 | \$2,800,000 | 5.33 | 25 |
| 0661 | OROVILLE HOSPITAL | OROVILLE HOSPITAL | OROVILLE | HOSP | HUANG | 15-Oct-1997 | \$27,670,000 | \$13,080,000 | 5.57 | 25 |
| 0946 | PETALUMA HEALTH CENTER | PETALUMA HEALTH CENTER | PETALUMA | CLINIC-PC | DVORAK | 02-Jun-2010 | \$5,865,000 | \$5,865,000 | 5.53 | 30 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2011

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|--|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0908 | PILGRIM PLACE IN CLAREMONT, INC. | PILGRIM PLACE IN CLAREMONT, INC. | CLAREMONT | MULTI-CCRC | JOHNSON | 19-Aug-2009 | \$26,500,000 | \$26,500,000 | 6.91 | 30 |
| 0815 | PRINCIPLES INC. | PRINCIPLES, INC. | PASADENA | CDRF | ERICKSON | 29-Apr-2003 | \$2,040,000 | \$1,310,000 | 5.10 | 19 |
| 0777 | PROTOTYPES | PROTOTYPES | LOS ANGELES | CDRF | ERICKSON | 27-Jun-2001 | \$4,195,000 | \$2,550,000 | 5.34 | 25 |
| 0762 | RETIREMENT HOUSING FOUNDATION, INC. | POWAY R H F HOUSING, INC. - THE GATEWAY | LONG BEACH | MULTI-OTH | DVORAK | 28-Dec-2000 | \$19,375,000 | \$14,930,000 | 6.95 | 25 |
| 0930 | SALUD PARA LA GENTE | SALUD PARA LA GENTE | WATSONVILLE | CLINIC-PC | O'BRIEN | 17-Mar-2010 | \$3,350,000 | \$3,350,000 | 5.52 | 16 |
| 0769 | SAN FERNANDO COMMUNITY HOSPITAL- MISSION COMMUNITY | SAN FERNANDO COMMUNITY HOSPITAL - MISSION COMMUNITY | PANORAMA CITY | HOSP | CHAN | 11-Dec-2001 | \$35,445,000 | \$27,735,000 | 5.96 | 25 |
| 0659 | SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER | SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER | VAN NUYS | ADHC | HUANG | 26-Jun-1998 | \$3,700,000 | \$2,380,000 | 5.32 | 25 |
| 0787 | SANSUM CLINIC | SANSUM CLINIC | SANTA BARBARA | CLINIC: MULTI | HUANG | 01-May-2002 | \$32,600,000 | \$24,665,000 | 5.41 | 25 |
| 0685 | SCOTT STREET SENIOR HOUSING COMPLEX, INC. | SCOTT STREET SENIOR HOUSING COMPLEX (RHODA HAAS GOLDMAN PLAZA) | SAN FRANCISCO | MULTI-OTH | JOHNSON | 18-Jun-1998 | \$37,770,000 | \$25,450,000 | 5.30 | 25 |
| 0954 | SIERRA VIEW HOMES INC. | SIERRA VIEW HOMES INC. | REEDLEY | MULTI-OTH | HERNANDEZ | 30-Sep-2010 | \$13,325,000 | \$13,325,000 | 5.05 | 30 |
| 0771 | SOCIAL MODEL RECOVERY SYSTEMS, INC. | SOCIAL MODEL RECOVERY SYSTEMS, INC. | COVINA | CDRF | CHAN | 27-Jun-2001 | \$1,890,000 | \$1,375,000 | 5.34 | 25 |
| 0861 | SOCIAL MODEL RECOVERY SYSTEMS, INC. | SOCIAL MODEL RECOVERY SYSTEMS, INC. F G I C | COVINA | CDRF | CHAN | 12-Apr-2005 | \$955,000 | \$690,000 | 5.28 | 18 |
| 0722 | SOCIAL SCIENCE SERVICES, INC. | SOCIAL SCIENCE SERVICES, INC. | BLOOMINGTON | CDRF | DVORAK | 28-Apr-2000 | \$1,970,000 | \$1,060,000 | 5.75 | 21 |
| 0855 | SOLHEIM LUTHERAN HOME | SOLHEIM LUTHERAN HOME F G I C | LOS ANGELES | MULTI-CCRC | CHAN | 02-Dec-2004 | \$6,415,000 | \$3,740,000 | 3.56 | 13 |
| 0632 | SOLVANG LUTHERAN HOME, INC. | SOLVANG LUTHERAN HOME, INC. | SOLVANG | MULTI-CCRC | HERNANDEZ | 27-Aug-1996 | \$5,210,000 | \$2,615,000 | 6.00 | 23 |
| 0481 | SOUTH BAY ALCOHOLISM SERVICES | SOUTH BAY ALCOHOLISM SERVICES | TORRANCE | CDRF | O'BRIEN | 24-Mar-1993 | \$1,290,000 | \$785,000 | 5.80 | 30 |
| 0602 | SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC. | SOUTHERN CALIFORNIA DEVELOPMENT CORPORATION OF THE V O A, INC. | SAN DIEGO | CDRF | CHAN | 11-Jan-1996 | \$3,500,000 | \$1,280,000 | 6.10 | 20 |
| 0953 | SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC. | SOUTHERN CALIFORNIA DEVELOPMENT CORPORATION OF THE V O A, INC. | SAN DIEGO | CDRF | CHAN | 28-Apr-2011 | \$4,495,000 | \$4,495,000 | 6.32 | 26 |
| 0669 | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | DOWNEY | CDRF | JOHNSON | 18-Dec-1997 | \$4,095,000 | \$2,650,000 | 5.50 | 25 |
| 0775 | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAMS, INC. | DOWNEY | CDRF | JOHNSON | 30-May-2001 | \$1,780,000 | \$1,305,000 | 5.48 | 25 |
| 0864 | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM - F G I C DOWNEY | | CDRF | JOHNSON | 12-Apr-2005 | \$1,885,000 | \$1,425,000 | 5.20 | 18 |
| 0936 | SOUTHWEST COMMUNITY HEALTH CENTER | SOUTHWEST COMMUNITY HEALTH CENTER | SANTA ROSA | CLINIC-PC | CHAN | 28-Feb-2010 | \$13,270,000 | \$13,270,000 | 5.76 | 30 |
| 0901 | ST. ROSE HOSPITAL | ST. ROSE HOSPITAL | HAYWARD | HOSP | HUANG | 28-May-2009 | \$42,100,000 | \$40,645,000 | 6.56 | 20 |
| 0932 | ST. ROSE HOSPITAL | ST. ROSE HOSPITAL - L O C | HAYWARD | HOSP | HUANG | 28-May-2009 | \$7,500,000 | \$3,000,000 | 0.00 | 2 |
| 0615 | T L C CHILD & FAMILY SERVICES | TLC CHILD & FAMILY SERVICES | SEBASTOPOL | GH-DD/MD | HERNANDEZ | 17-Sep-1997 | \$1,700,000 | \$825,000 | 5.65 | 25 |
| 0759 | T L C CHILD & FAMILY SERVICES | TLC CHILD & FAMILY SERVICES | SEBASTOPOL | GH-DD/MD | HERNANDEZ | 17-Oct-2000 | \$2,400,000 | \$1,805,000 | 5.46 | 25 |
| 0702 | TARZANA TREATMENT CENTER, INC. | TARZANA TREATMENT CENTER, INC. | TARZANA | CDRF | HADLEY | 09-Dec-1998 | \$1,950,000 | \$1,325,000 | 5.20 | 25 |
| 0715 | THE EPISCOPAL HOME COMMUNITIES | EPISCOPAL HOMES - AMBAC | PASADENA | MULTI-CCRC | DVORAK | 26-Feb-2002 | \$90,000,000 | \$77,150,000 | 5.81 | 30 |
| 0671 | THE HELP GROUP | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 22-May-1998 | \$17,275,000 | \$10,415,000 | 5.31 | 25 |
| 0758 | THE HELP GROUP | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 25-May-2000 | \$17,620,000 | \$12,905,000 | 5.97 | 26 |
| 0931 | THE HELP GROUP | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 19-Nov-2009 | \$5,395,000 | \$5,265,000 | 6.30 | 30 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2011

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> | |
|-----------------------|--|--|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|----------------------------------|
| 0718 | UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY, IN | UNITED HEALTH CENTERS OF THE SAN JOAQ | PARLIER | CLINIC-PC | HERNANDEZ | 28-Apr-2000 | \$950,000 | \$555,000 | 5.75 | 20 | |
| 0961 | UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY, IN | UNITED HEALTH CENTERS OF THE SAN JOAQUIN | PARLIER | CLINIC-PC | HERNANDEZ | 20-Apr-2011 | \$5,020,000 | \$5,020,000 | 6.69 | 30 | |
| 0938 | VALLEY COMMUNITY CLINIC | VALLEY COMMUNITY CLINIC | HOLLYWOOD | CLINIC-PC | HERNANDEZ | 24-Mar-2010 | \$2,040,000 | \$2,010,000 | 6.07 | 31 | |
| 0897 | VALLEY HEALTH TEAM, INC. | VALLEY HEALTH TEAM, INC. | SAN JOAQUIN | CLINIC-PC | HERNANDEZ | 11-Mar-2008 | \$2,325,000 | \$2,055,000 | 5.53 | 25 | |
| 0951 | VOCATIONAL VISIONS | VOCATIONAL VISIONS | MISSION VIEJO | ADC-DD | DVORAK | 09-Jul-2010 | \$2,370,000 | \$2,315,000 | 6.17 | 25 | |
| 0851 | WALDEN HOUSE, INC. | WALDEN HOUSE, INC. RADIAN | SAN FRANCISCO | CDRF | CHAN | 30-Dec-2004 | \$7,475,000 | \$5,330,000 | 4.22 | 18 | |
| 0902 | WALDEN HOUSE, INC. | WALDEN HOUSE - L O C | SAN FRANCISCO | CDRF | CHAN | 01-Jun-2008 | \$4,500,000 | \$2,500,000 | 0.00 | 1 | |
| 0821 | WEST OAKLAND HEALTH COUNCIL, INC. | WEST OAKLAND HEALTH COUNCIL, INC. | OAKLAND | CLINIC-PC | HUANG | 21-Jul-2003 | \$2,225,000 | \$1,450,000 | 3.96 | 18 | |
| | | Number of Facilities | | | Reserve Amount | | | Original Insured Amount | | | Current Principal Balance |
| Grand Total: | | 132 | | | \$152,158,816 | | | \$2,096,564,359 | | | \$1,782,037,930 |
| Average: | | | | | \$1,152,718 | | | \$15,883,063 | | | \$13,500,287 |

Report #2
Cal-Mortgage Application Pending
with Letter of Commitment Issued
as of August 31, 2011

| <u>Proj#</u> | <u>Borrower</u> | <u>City</u> | <u>Facility Type</u> | <u>Project Application Date</u> | <u>Estimated Amount Committed</u> | <u>Loan Type</u> | <u>Project Officer</u> | <u>Investment Banker</u> | <u>Issuer</u> | <u>Commitment Expiration</u> |
|--------------|--|--------------|----------------------|---------------------------------|-----------------------------------|------------------|------------------------|--------------------------|--|------------------------------|
| 0971 | T L C CHILD & FAMILY SERVICES | SEBASTOPOL | GH-DD/MD | 10/2/2010 | 2,745,000 | Refinance | HERNANDEZ | PIPER JAFFRAY, INC. | CALIFORNIA MUNICIPAL FINANCE AUTHORITY | 12/13/2011 |
| 0956 | ST JOHN'S WELL CHILD AND FAMILY CENTER | LOS ANGELES | CLINIC-PC | 6/23/2010 | 5,370,000 | New | HUANG | PIPER JAFFRAY & CO | CALIFORNIA MUNICIPAL FINANCE AUTHORITY | 4/26/2012 |
| 0976 | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | 8/4/2011 | 24,120,000 | Refinance plus | DVORAK | WULFF HANSEN & CO. | | 2/25/2012 |
| 0989 | SOCIAL SCIENCE SERVICES, INC. | BLOOMINGTON | CDRF | 11/30/2010 | 1,180,000 | Refinance | DVORAK | WULFF HANSEN & CO. | CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY | 2/04/2012 |

Total Projects: 4

Total Amount Committed: \$33,415,000

Report #3
Cal-Mortgage Applications Pending
Application Fees Paid
(No Letter of Commitment Issued)
as of August 31, 2011

| <u>Proj#</u> | <u>Borrower</u> | <u>City</u> | <u>Type of Facility</u> | <u>Project Application Date</u> | <u>Estimated Amount</u> | <u>Loan Type</u> | <u>Project Officer</u> | <u>Investment Banker</u> | <u>Issuer</u> |
|--------------|--|------------------|-------------------------|---------------------------------|-------------------------|------------------|------------------------|--------------------------|--|
| 0947 | COMMUNITY HEALTH CENTERS OF THE CENTRAL COAST, INC | NIPOMO | CLINIC-PC | 11/12/2009 | 5,000,000 | New | JOHNSON | PIPER JAFFRAY, INC. | CALIFORNIA MUNICIPAL FINANCE AUTHORITY |
| 0919 | COMMUNITY HEALTH SYSTEMS, INC. | MORENO VALLEY | CLINIC-PC | 10/30/2008 | 8,600,000 | Refinance plus | JOHNSON | WULFF HANSEN & CO. | CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY |
| 0974 | GATEWAYS HOSPITAL & MENTAL CENTERS | LOS ANGELES | HOSP-PSYCH | 4/1/2011 | 8,225,000 | New | HERNANDEZ | PIPER JAFFRAY, INC. | CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHO |
| 0965 | LOS ANGELES CENTERS FOR ALCOHOL & DRUG ABUSE | SANTA FE SPRINGS | CDRF | 10/5/2010 | 2,310,000 | Refinance plus | HERNANDEZ | PIPER JAFFRAY & CO | CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY |

Total Projects: 4

Total Amount Committed:

\$24,135,000