Update on Workforce, Education and Training

California Social Work Education Center (CalSWEC)
February 8, 2013

Linda Onstad-Adkins

“Equitable Healthcare Accessibility for California”
Agenda

- Office of Statewide Health Planning and Development
- Health Professions Education Foundation
- Workforce, Education and Training Core Values
- WET Summary
- Cultural Competence
- Process
- Stipend Recipient Programs
- Stipend Outcomes
- Online Stipend Curricula
- Mental Health Loan Assumption Program (MHLAP)
- MHLAP Outcomes
- Song Brown Physician Assistant (PA) Residency Programs
- Song Brown Physician Assistant (PA) Specialty Mental Health Outcomes
- Psychiatric Residency Programs
- Statewide Technical Assistance Center
- Regional Partnerships
- 5 Year Plan
- Activities to Date
- Contact Information
The Office of Statewide Health Planning and Development (OSHPD) Role in Health Workforce Development

- The Office of Statewide Health Planning and Development (OSHPD) is one of 13 departments within the California Health and Human Services Agency.

- Has administered health workforce development programs and provided grant funding to address health workforce diversity, supply and distribution issues since the late 1970s.

- Administers programs which endeavor to implement the vision of "Equitable Healthcare Accessibility for California".

- Promotes a diverse and competent health workforce.
Access to Safe, Quality Healthcare Environments that Meet California’s Diverse and Dynamic Needs
Health Professions Education Foundation

- The Health Professions Education Foundation (Foundation) is a 501(c)(3) non-profit public benefit corporation created by the Legislature in 1987.

- The Foundation is advised by a 13-member Board of Trustees that is appointed by the Governor, Senate President Pro Tem, Speaker of the Assembly and Medical Board of California.

- Mission
  - The Health Professions Education Foundation improves healthcare in underserved areas of California by providing scholarships, loan repayments and programs to health professional students and graduates who are dedicated to providing direct patient care in those areas.

- On July 1, 2012 the WET Program was transferred from Department of Mental Health to OSHPD/Foundation.

- The Foundation is now charged with:
  - Administering current stipends and psychiatric residency programs
  - Administering the implementation of existing Five-Year Education and Training Development Plan
  - Administering the expansion of stipends and psychiatric residency programs
  - Administering Statewide Technical Assistance Center (Working Well Together) contract
  - Offering liaison services to the Regional Partnerships
  - Developing the next Five-Year Workforce Education and Training Development Plan
## Mental Health Services Act

**Workforce Education and Training (WET)**

### Summary of 10-Year Expenditures and Spending Projections

<table>
<thead>
<tr>
<th>Category</th>
<th>10-Year Funding Amounts</th>
<th>Expenditures to Date</th>
<th>Amounts Remaining to be Allocated</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) Local Programs</td>
<td>$210 Million</td>
<td>$210 Million</td>
<td>$0</td>
</tr>
<tr>
<td>Regional Partnerships</td>
<td>$27 Million</td>
<td>$18 Million</td>
<td>$9 Million</td>
</tr>
<tr>
<td>2) State-Administered Programs</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assigned from DMH to OSHPD</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Stipend Programs</td>
<td>$100 Million</td>
<td>$38.73 Million</td>
<td>$61.27 Million</td>
</tr>
<tr>
<td>Psychiatric Residency Programs</td>
<td>$13.5 Million</td>
<td>$3.381 Million</td>
<td>$10.119 Million</td>
</tr>
<tr>
<td>Statewide Technical Assistance Center</td>
<td>$8 Million</td>
<td>$2.96 Million</td>
<td>$5.04 Million</td>
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<tr>
<td>OSHPD</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>MH Loan Assumption Program</td>
<td>$75 Million</td>
<td>$15 Million</td>
<td>$60 Million</td>
</tr>
<tr>
<td>PA (Song-Brown) Program</td>
<td>$5 Million</td>
<td>$2 Million</td>
<td>$3 Million</td>
</tr>
<tr>
<td>3) Uncommitted Funds</td>
<td>$6 Million</td>
<td>$0</td>
<td>$6 Million</td>
</tr>
<tr>
<td>Total Expenditures</td>
<td>$444.5 Million</td>
<td>$290.071 Million</td>
<td>$154.429 Million</td>
</tr>
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</table>
Summary of WET Programs

At the State level, these programs are included in the current Five-Year Workforce Education and Training Development Plan and can be categorized as:

- **Financial Incentives Strategies**
  - Stipend programs, modeled after the federal Title IV-E, for graduate students in social work, marriage and family therapy, clinical psychology and psychiatric mental health nurse practice who commit to receiving their training and working in the community public mental health system
  - The Mental Health Loan Assumption provides qualified applicants with up to $10,000 in educational loan repayments in exchange for service in the community public mental health system in a position the County Mental Health Director identifies as being hard-to-fill and/or hard-to-retain

- **Partnership Strategies**
  - Support of five regional partnerships designed to promote and enhance local workforce capacity
  - Continued support of a statewide technical assistance center (Working Well Together) focusing on the promotion of persons with lived experience in the community public mental health workforce

- **Program Development Strategies**
  - Psychiatric residency programs that add psychiatric resident positions and provide core faculty time and psychiatric resident time in community public mental health settings
  - Added a mental health track to the Song-Brown Residency Program for Physician Assistants
  - Strategically increasing the number of California communities federally designated as mental health professional shortage areas
Workforce, Education and Training
Core Values

As stated in the Five-Year Plan, Workforce Education and Training’s core values that guide all activities are developing a diverse workforce, including clients and families/caregivers with the skills to:

- Promote wellness, recovery and resilience and other positive mental health outcomes
- Work collaboratively to deliver individualized, client- and family-driven services
- Use effective and, where possible, evidence-based practices
- Conduct outreach to unserved and underserved populations
- Provide services that are linguistically and culturally competent and relevant
- Promote multi-disciplinary and inter-disciplinary care

The Health Profession Education Foundation’s (Foundation’s) Workforce Education and Training (WET) programs address these values in the manner in which the Foundation implements the WET programs (process) and consequently in the results these programs achieve (outcomes).
To carry out the core values in the Five-Year Plan, the Foundation has ensured that cultural competence, as defined by the Mental Health Services Act (MHSA), is an integral part of all WET programs. Cultural competence addresses the needs and demands of individuals with lived experience as well as racial/ethnic, cultural, socio-economic, geographic, linguistic and religious populations by:

- Providing equal access to quality services
- Meaningfully including consumers and family members by incorporating their viewpoints and experiences in all aspects of training and education programs
- Effectively engaging individuals of different backgrounds
- Understanding the impact bias, racism, and other forms of discrimination have on how people perceive mental health service delivery
The Foundation’s processes reflect a commitment to the values in the Five-Year Plan. Specifically:

- The stipend programs are required to liaison with consumer and family member groups to help select stipend recipients and provide instruction consistent with the principles and values of the MHSA.
- Stipend applications ask how applicants reflect the diverse populations served by the local mental health agencies.
- Stipend contracts require graduate schools to designate a Community Liaison to build relationships with management, line staff, and consumer/family member groups.
- The Mental Health Loan Assumption Program (MHLAP) Advisory Committee includes representatives of groups that advocate for and provide services to consumers and their families, such as: Mental Health America of Los Angeles (MHA-LA), Asian Americans for Community Involvement, California Black Women’s Health Project, Regional County Partnerships, and County Mental Health Departments.
- MHLAP application asks questions about the applicants’ diversity.
- The Song Brown Physician Assistant (PA) Specialty Mental Health Request for Proposal asks programs to demonstrate cultural competence and an understanding of family- and consumer-driven care.
- The Psychiatric Residency Requests for Proposal ask programs about the diversity of their residents and about how they will change their curricula to reflect the principles and values of the MHSA.
- The Foundation established an ongoing Workforce Education and Training Advisory Committee to support the fundamental changes needed in California’s public mental health workforce. This committee includes representatives of: consumer and family member organizations, racial / ethnic mental health groups, community based organizations, regional county partnerships, and mental health directors.
Stipend Programs

- Stipend programs are available for graduate students in Social Work, Marriage and Family Therapy, Clinical Psychology, and Psychiatric Mental Health Nurse Practice who commit to working in the public mental health system for a 12-month period upon graduation.

- A total of 121 schools, statewide participate in the programs.

- Stipend applications include questions pertaining to cultural and linguistic competency:
  - Ethnic identification
  - Proficiency in a language other than English
  - Lived experience
  - How applicants reflect the diverse populations they serve. For example: “State how your educational preparation and practicum training has prepared you to work with the population served by the public mental health system.”

- In their progress reports, stipend academic programs and consortia are asked to report on:
  - The changes they made to their curricula and methods of teaching to promote wellness, recovery, and resiliency
  - Outreach and liaison activities to consumer and family member organizations
  - Partnering with community based organizations to ensure qualifying placements for stipend recipients under appropriate supervision
## Stipend Recipient Outcomes

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Awarded</th>
<th>Under-Represented</th>
<th>Speak a Language Other Than English</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005-06</td>
<td>173</td>
<td>53%</td>
<td>*</td>
</tr>
<tr>
<td>2006-07</td>
<td>184</td>
<td>58%</td>
<td>59%</td>
</tr>
<tr>
<td>2007-08</td>
<td>183</td>
<td>58%</td>
<td>51%</td>
</tr>
<tr>
<td>2008-09</td>
<td>265</td>
<td>60%</td>
<td>52%</td>
</tr>
<tr>
<td>2009-10</td>
<td>326</td>
<td>58%</td>
<td>61%</td>
</tr>
<tr>
<td>2010-11</td>
<td>337</td>
<td>65%</td>
<td>58%</td>
</tr>
<tr>
<td>2011-12</td>
<td>360</td>
<td>67%</td>
<td>59%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>1,828</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Data for language capacity is not available for FY 2005-06.
Online Stipend Curricula

- As a condition of the stipend programs all 121 schools participating in the stipend programs developed curricula and methods of teaching that promote the values of wellness, recovery and resilience.

- Two of these curricula have been made available online:
  - Since July 1, 2011, the California Psychology Internship Council (CAPIC) offers their curriculum online free of charge. While many people view the courses, as of June 30, 2012, 268 people have taken the examinations at the end of each module.
  - The California Social Work Education Center (CalSWEC) has revised its core competencies for mental health to be in accord with the principles and values of the MHSA. These describe the competencies that students are expected to gain by the end of their final year of social work.

- The remaining programs have likewise revised their curricula and methods of teaching but the curricula are not available online.
Mental Health Loan Assumption Program (MHLAP)

- MHLAP provides qualified applicants with up to $10,000 in educational loan repayments in exchange for service in the community public mental health system. Qualified applicants are individuals who work or volunteer in hard-to-fill/hard-to-retain positions in the public mental health system.

- The MHLAP application includes questions asking the applicants:
  - About their ethnic identification
  - About their proficiency in a language other than English
  - About their lived experience
  - To describe themselves as male, female, or other
  - About their paid or unpaid work in the public mental health system serving a particular racial/ethnic, cultural, geographic, faith-based, socio-economic, gender identified, sexual oriented or linguistic population or community
  - How they used the strengths and forms of healing unique to an individual’s racial/ethnic, cultural, geographic, socio-economic, gender identified, sexual oriented or linguistic population or community when providing services of support
  - Ability to provide sensitive and welcoming services. For example: “Give an example of how you have participated in treatment interventions and outreach services to engage and retain individuals of diverse racial/ethnic, LGBTQ, cultural or linguistic population.”

- From Fiscal Year 2008/2009 to 2011/2012:
  - 70% were from underserved backgrounds
  - 60% spoke at least one language in addition to English
## MHLAP Outcomes

### Applications

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Counties</th>
<th>Received</th>
<th>$ Requested</th>
<th>Awarded</th>
<th>$ Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008-09</td>
<td>43</td>
<td>1,236</td>
<td>$15,047,225</td>
<td>288</td>
<td>$2,285,277</td>
</tr>
<tr>
<td>2009-10</td>
<td>52</td>
<td>1,498</td>
<td>$9,226,619</td>
<td>309</td>
<td>$2,469,239</td>
</tr>
<tr>
<td>2010-11</td>
<td>50</td>
<td>1,009</td>
<td>$9,899,700</td>
<td>474</td>
<td>$4,523,757</td>
</tr>
<tr>
<td>2011-12</td>
<td>55</td>
<td>1,659</td>
<td>$41,242,028</td>
<td>661</td>
<td>$365,680</td>
</tr>
<tr>
<td>2012-13</td>
<td>53</td>
<td>1,823</td>
<td>$17,968,954</td>
<td>1109</td>
<td>$9,383,649</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>7225</strong></td>
<td></td>
<td><strong>$93,384,527</strong></td>
<td><strong>2841</strong></td>
<td><strong>$19,027,602</strong></td>
</tr>
</tbody>
</table>

### Applicants

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Speak a Language In Addition to English</th>
<th>Consumer or Family Member</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008-09</td>
<td>68%</td>
<td>29%</td>
</tr>
<tr>
<td>2009-10</td>
<td>63%</td>
<td>35%</td>
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<tr>
<td>2010-11</td>
<td>59%</td>
<td>35%</td>
</tr>
<tr>
<td>2011-12</td>
<td>60%</td>
<td>53%</td>
</tr>
<tr>
<td>2012-13</td>
<td>TBD</td>
<td>TBD</td>
</tr>
</tbody>
</table>
The Physician Assistant program adds a mental health track to the Song-Brown Residency Program for Physician Assistants to address the shortage of individuals who can administer psychotropic medications.

The Requests for Application for these programs ask the programs to take into account their applicants:

- Racial and ethnic identification
- Proficiency in a language other than English

In addition, Song-Brown Physician Assistant (PA) Specialty Mental Health Programs are evaluated, in part, on whether they can demonstrate the following:

- An understanding of community collaboration
- Cultural competence
- An understanding of what client- and family-driven services are
- An understanding of wellness, recovery, and resiliency
- An ability to provide an integrated service experience for clients and their families
Song Brown Physician Assistant (PA) Specialty Mental Health Outcomes

- 1,302 PA students who are supported by the Song Brown program performed 4,870 hours of mental health rotations
- One of the goals of this program is to ensure that the PA students do their rotations in rural and underserved communities
- The following six programs revised the PA programs to include the values and principles of the Mental Health Services Act:
  - Keck School of Medicine-USC
  - Moreno Valley College
  - Samuel Merritt University
  - San Joaquin Valley College
  - Touro University
  - University of California, Davis
- The above PA programs partnered with some of the following County Departments of Health and Mental Health to ensure that PA students serve in both systems and learn how to provide integrated care:
  - Fresno County Department of Behavioral Health
  - Fresno County Health Department
  - Stanislaus County Health Services Agency
  - Sacramento County Department of Behavioral Health Services
  - Riverside County Department of Mental Health
Psychiatric Residency Programs

- The psychiatric residency programs at UCLA-Kern and UC Davis ensure that the psychiatric residents receive training in the County public mental health system, working with the populations prioritized by that community. The psychiatric residents are encouraged to continue working in the California public mental health system after their rotations end. To do so they:

- Support a total of 25 psychiatric residency openings for residents/fellows whose clinical hours were supervised in the community public mental health system

- Revised the curricula in the two psychiatric residency programs named above to include the values and principles of the Mental Health Services Act:
  - Community collaboration
  - Cultural competence
  - Client/Family-driven mental health system
  - Wellness/Recovery and Resilience focus
  - Integrated service experience for clients and their families

- Partnered with County Departments of Mental Health and Community-Based Organizations to ensure that residents perform their rotations in the County Public Mental Health System. Among them:
  - Sacramento County Mental Health Services
  - Kern County Mental Health Services
  - UC Davis Medical Center
  - West Kern Clinic (Wasco)
The Statewide Technical Assistance Center (commonly called Working Well Together) provides leadership, training, and technical assistance to public mental health agencies regarding the recruitment, hiring, retention and support of current and prospective employees who have personal experience with receiving public mental health services. Some of Working Well Together’s accomplishments include but are not limited to:

• Disability Calculator 101, a tool that assists employees with disabilities understand how to gain employment without losing benefits

• A reference manual of Americans with Disability Act Assistance Centers where consumers and their families can gain information about the most current policies on working with disabilities

• Providing peer training programs which provide consumers with the tools to enter and re-enter the workplace

• Providing technical assistance to counties' Human Resources departments by helping them develop policies and procedures on working with consumers and family members as fellow employees

• Developing and publicizing a sample lesson plan for teachers to interest students in a mental health career
Regional Partnerships

- A regional partnership is an ongoing forum for individuals from geographically proximate communities who meet to develop and implement strategies that recruit, retain, and increase the number of individuals employed or participating in California’s public mental health system. Regional partnerships’ activities and accomplishments reflect identified regional needs and include but are not limited to:

  - The Superior Region established the first two accredited distributed (distance) learning schools of social work (Bachelors of Social Work to Masters of Social Work (BSW-MSW)) programs in the United States at CSU Chico and CSU Humboldt. These programs are supplemented by a mentoring component. A mentor travels to the students in the Superior Region who are enrolled in the BSW-MSW program to help the students be successful.

  - The Greater Bay Area Mental Health & Education Workforce Collaborative developed a three-year work plan; funded the start-up of a new MSW program at Cal State Monterey; launched a new Psychosocial Rehabilitation program at Contra Costa College; developed curriculum workshops for MFT educators; developed high school mental health professional pathways programs; offered a consumer and family member employment conference; convened community college human service programs and launched a new website

  - The Central Region trained over 50 Mental Health First Aid instructors; supported the development of a rural-focused MSW program through CSU Sacramento and an online Psychiatric Nurse Practitioner program through CSU Fresno; and held the 2012 Transition Age Youth (TAY) UnConvention

  - The Southern Region has contracted with the University of Southern California (USC) to develop cultural competency training with practitioners; is working with Loma Linda University on developing core competencies; developed a resource booklet for high school activity fairs; created a document mapping all the mental health certificates and degree programs in Southern California; and launched a new website

  - The Los Angeles (LA) Region is partnering with local universities for training and research on services to children and youth, transition-age youth, adults and older adults; evaluating LA County’s Prevention and Early Intervention (PEI) Evidence-Based Practices implementation; and expanding the role of peers to become health navigators for people with severe and persistent mental illness

- Since July 1, 2012, the Foundation has been providing liaison and technical assistance resources to the five regional partnerships
In 2008, DMH, developed the Five Year Workforce Education and Training Development Plan (Five-Year Plan), April 2008-April 2013 which provided a framework for the advancement and development of mental health workforce education and training programs at the County, Regional, and State levels. Specifically, the Five-Year Plan provided the vision, values, mission, measurable goals and objectives, proposed actions and strategies, funding principles, and performance indicators for the use of MHSA WET funds.

Since July 1, 2012 OSHPD is accountable for the development of the next Five-Year Plan. The Five-Year Plan will provide the vision, values, mission, measurable goals and objectives, proposed actions and strategies, funding principles, and performance indicators for the use of MHSA WET funds for the period from April 2014 to April 2019.

To ensure the development of a comprehensive plan, OSHPD is employing a robust stakeholder process to engage diverse stakeholder groups through different strategies that include:

- The establishment of the WET Advisory Committee and the WET Five Year Plan Advisory Sub-Committee
- Focus groups and community forums
- Key-stakeholder interviews
- Webinars and surveys
Activities To Date

- Since receiving the entire Workforce, Education and Training (WET) Program on July 1, 2012, the Foundation has:
  - Begun work on the 5 Year Plan due April 2014
  - Issued a Psychiatric Residency Request for Proposals for two programs. The second RFP was issued and posted on February 1, 2013 online on BidSync.
  - Governor’s Budget includes funding of $196,000 to hire a consultant to do a needs assessment
  - Finalized awards for the Fiscal Year 2012/2013 Mental Health Loan Assumption Cycle. 1,823 applications were received, over 1300 applications reviewed and 1109 were awarded.
  - Presented to the Mental Health Oversight and Accountability Commission, the Mental Health Planning Council, the California Mental Health Directors Association. All presentations are available on the WET website at www.oshpd.ca.gov/HPEF/wet
  - The third WET Advisory Committee Meeting was on January 29, 2013. Meeting minutes and materials are available on the Foundation website at www.oshpd.ca.gov/HPEF/wet
    - At the WET Advisory Committee January meeting the WET Team received some initial feedback on the Five-Year Plan Vision, Values, and Mission. In March the Foundation will be starting the focus groups and community forums. A total of 11 are planned and specific locations are still be decided. CALSWEC will be notified when we finalize dates and locations.
    - OSHPD and the Advisory Committee is developing a Sub-Committee to focus on the Five Year Plan. Applications are available on the WET webpage. Deadline for applications is February 8, 2012.
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