

CALIFORNIA PRIMARY CARE CLINIC DASHBOARD

Utilization and Financial Trends, 2009 - 2014

The following charts and tables show recent trends in California primary care clinic utilization and financial data one year after the implementation of the coverage expansions authorized by the Affordable Care Act. These data are taken from the Primary Care Clinic Annual Utilization Reports submitted every year to OSHPD.

The data include the following charts and tables:

- **INCREASE IN THE NUMBER OF CALIFORNIA PRIMARY CARE CLINICS, 2009 - 2015**
- **INCREASE IN THE NUMBER OF PATIENTS - California Primary Care Clinics, 2009 - 2014**
- **INCREASE IN THE NUMBER OF PATIENT ENCOUNTERS - California Primary Care Clinics, 2009 - 2014**
- **CHANGE IN THE NUMBER OF PATIENTS BY TYPE OF COVERAGE - California Primary Care Clinics, 2009 -2014**
- **CHANGE IN NET PATIENT REVENUE BY PAYER SOURCE - California Primary Care Clinics, 2009 - 2014**
- **CHANGE IN PERCENT OF NET PATIENT REVENUE BY PAYER SOURCE - California Primary Care Clinics, 2009 - 2014**

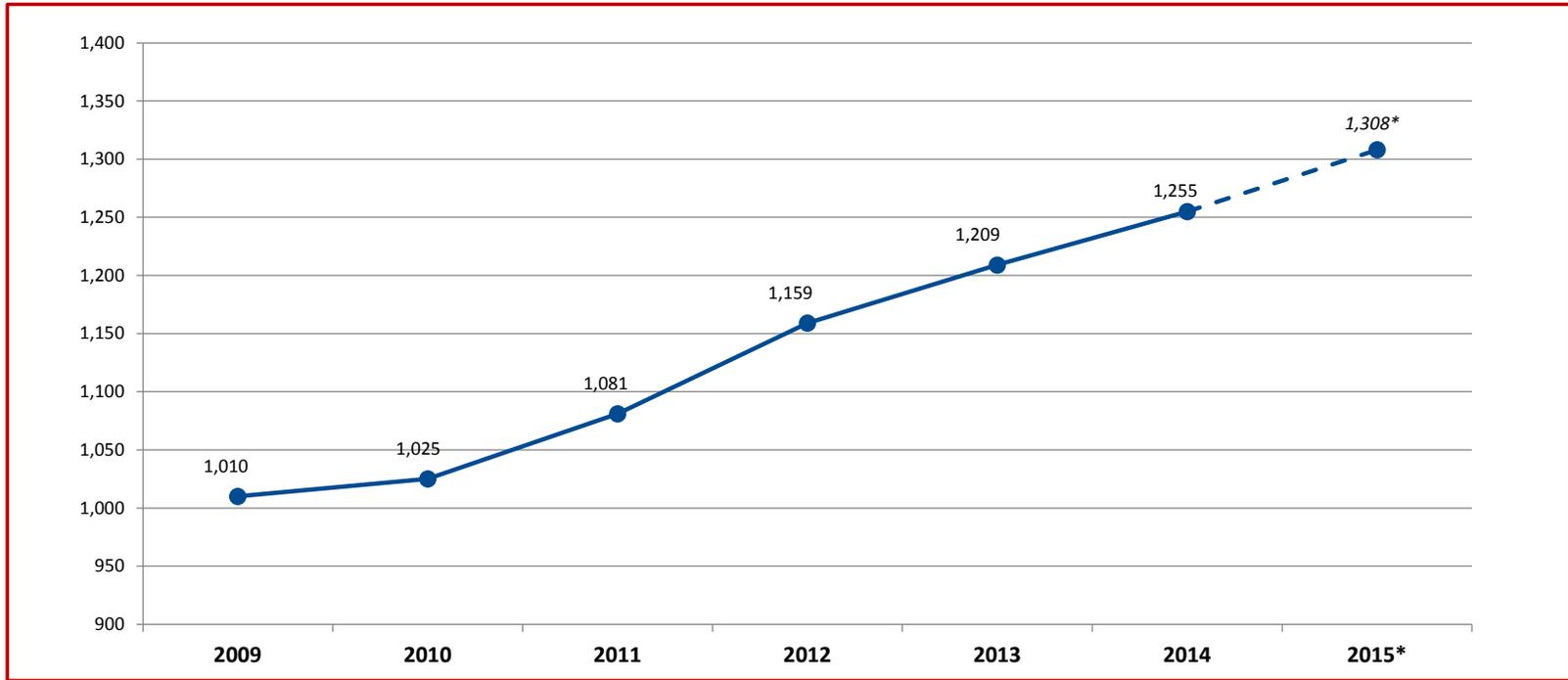
Summary Findings:

- Over the last 7 years, the number of clinics has increased from 1,010 (in 2009) to 1,308 (in 2015), an increase of 29.5%.
- In 2014, clinics provided 18.5 million encounters to 6.1 million patients.
- In 2014, the number of clinic patients covered by Medi-Cal increased to 3 million - an increase of 39.3% compared to 2013; approximately 1 in 4 Medi-Cal beneficiaries were clinic patients.
- In 2014, the number of self-pay patients decreased to 1.9 million - a decrease of 11.3% compared to 2013.
- In 2014, patient revenue from Medi-Cal increased to \$1.7 billion - an increase of 40.5% compared to 2013.
- In 2014, Medi-Cal was the payer source for 63.3% of all net patient revenue compared to 52.6% in 2013.

To view/download individual clinic reports go to: [ALIRTS Home Page](#) and enter the clinic name in the Search box.

For questions or additional information, please contact the Healthcare Information Resource Center (HIRC) at 916-326-3802 or hircweb@oshpd.ca.gov.

INCREASE IN THE NUMBER OF CALIFORNIA PRIMARY CARE CLINICS 2009 - 2015

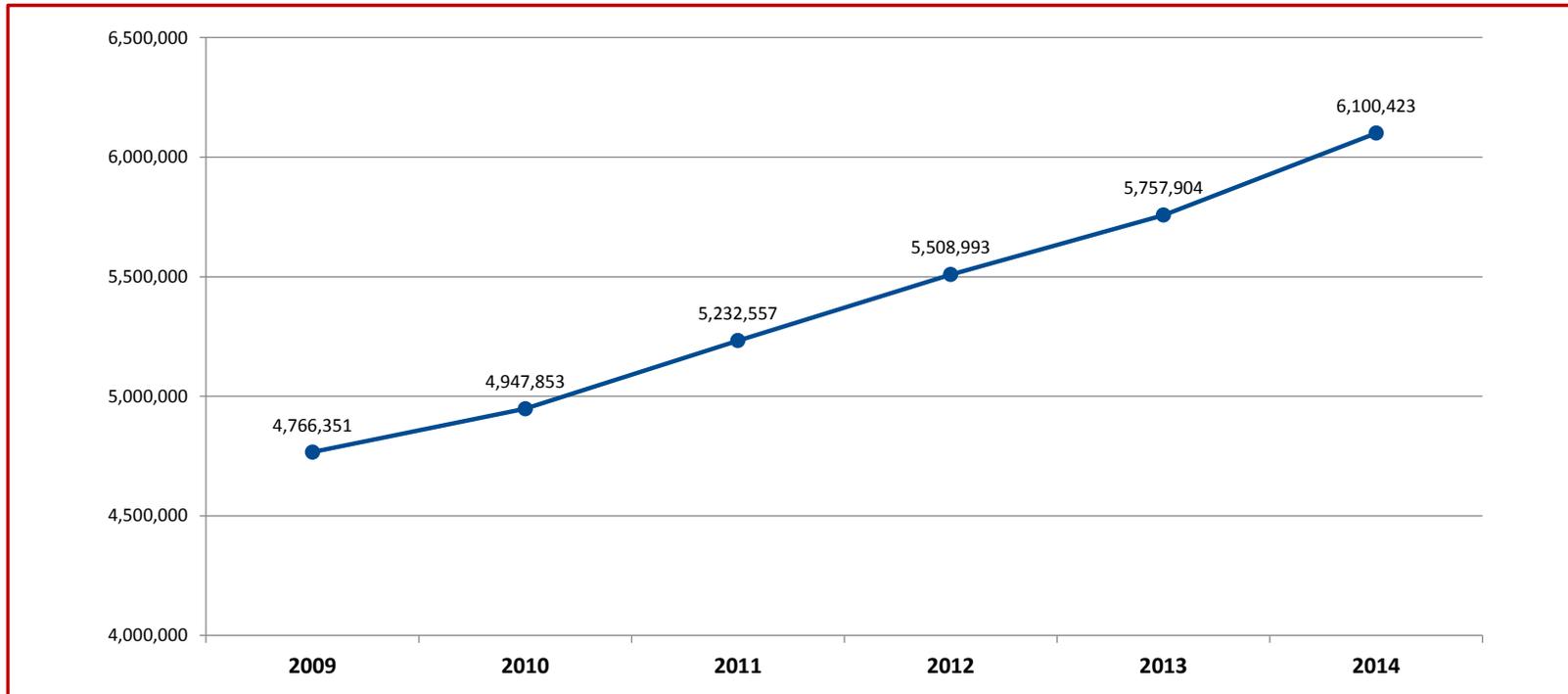


	2009	2010	2011	2012	2013	2014	2015*	% Change 2013-2015
Clinics	1,010	1,025	1,081	1,159	1,209	1,255	1,308	8.2%

*As of June 30, 2015; see Facility Listings, Primary Care Clinics, Licensed as of June 30 2015.

SOURCE: Office of Statewide Health Planning and Development, Primary Care Clinic Annual Utilization Reports, 2009, 2010, 2011, 2012, 2013, 2014.

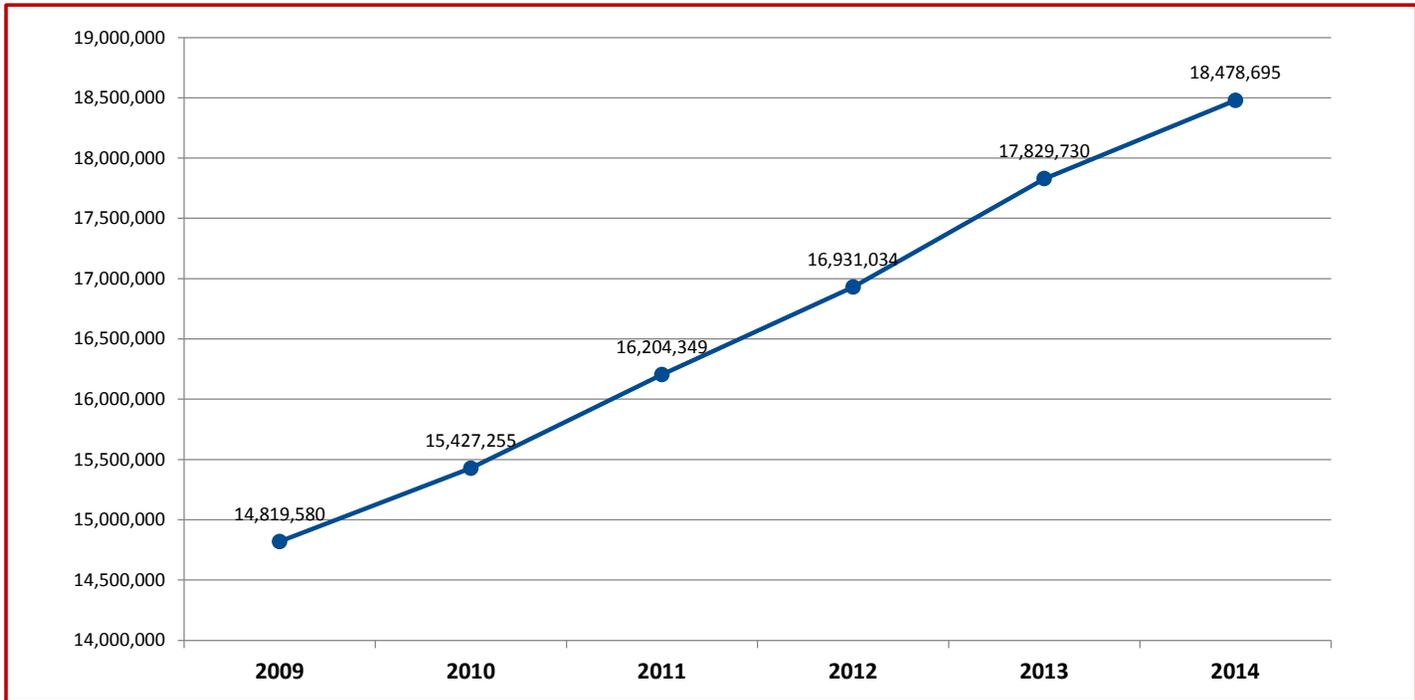
**INCREASE IN THE NUMBER OF PATIENTS
California Primary Care Clinics, 2009 - 2014**



	2009	2010	2011	2012	2013	2014	% Change 2013-2014
Patients	4,766,351	4,947,853	5,232,557	5,508,993	5,757,904	6,100,423	5.9%

SOURCE: Office of Statewide Health Planning and Development, Primary Care Clinic Annual Utilization Reports, 2009, 2010, 2011, 2012, 2013, 2014.

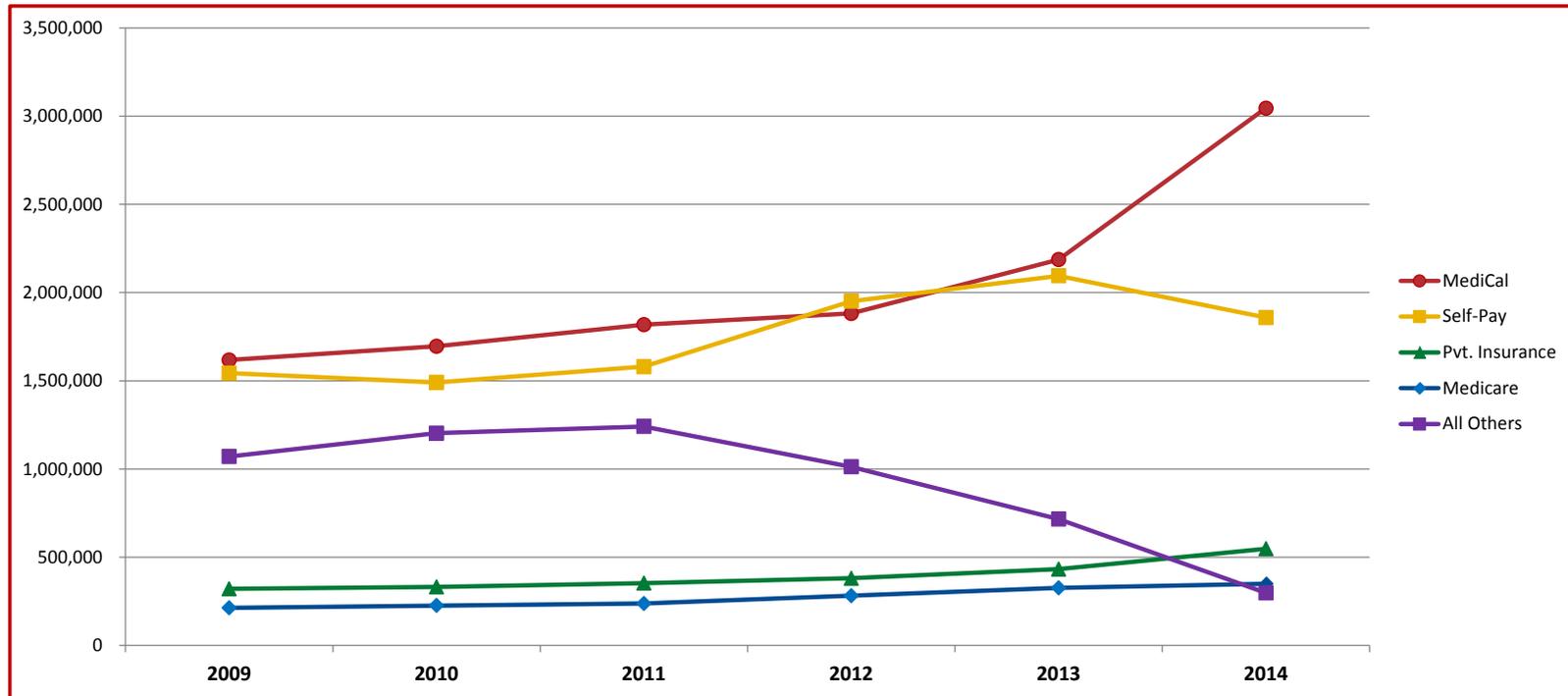
**INCREASE IN THE NUMBER OF PATIENT ENCOUNTERS
California Primary Care Clinics, 2009 - 2014**



	2009	2010	2011	2012	2013	2014	% Change 2013-2014
Encounters	14,819,580	15,427,255	16,204,349	16,931,034	17,829,730	18,478,695	3.6%

SOURCE: Office of Statewide Health Planning and Development, Primary Care Clinic Annual Utilization Reports, 2009, 2010, 2011, 2012, 2013, 2014.

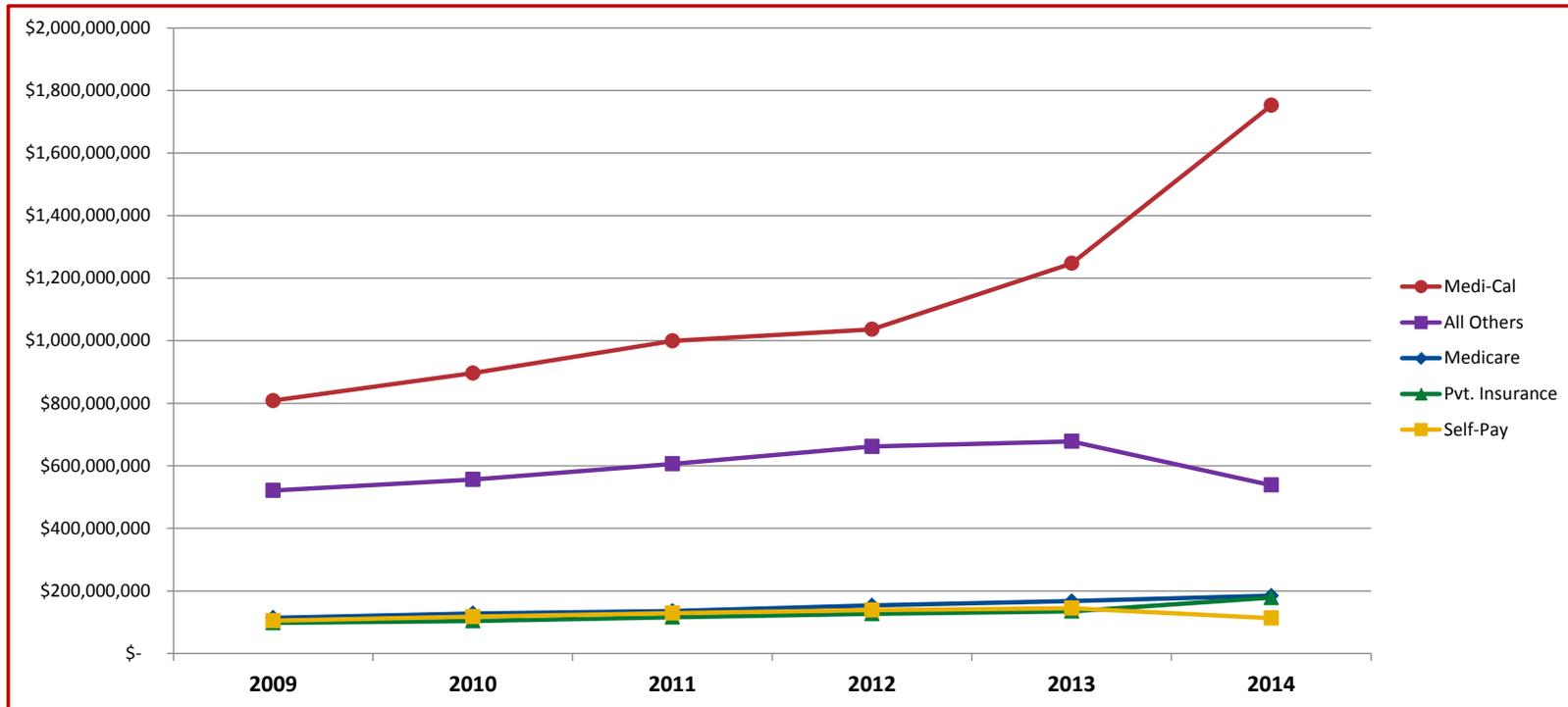
CHANGE IN THE NUMBER OF PATIENTS BY TYPE OF COVERAGE
California Primary Care Clinics, 2009 - 2014



COVERAGE	2009	2010	2011	2012	2013	2014	% Change 2013-2014
MediCal	1,617,451	1,696,245	1,818,733	1,882,046	2,186,778	3,045,225	39.3%
Self-Pay	1,543,934	1,490,894	1,580,447	1,951,671	2,095,321	1,858,809	-11.3%
Pvt. Insurance	320,457	331,304	354,037	380,932	432,621	548,060	26.7%
Medicare	213,586	226,192	237,791	281,546	326,062	350,172	7.4%
All Others	1,070,923	1,203,218	1,241,549	1,012,798	717,122	298,157	-58.4%
TOTAL	4,768,360	4,949,863	5,234,568	5,508,993	5,757,904	6,100,423	5.9%

SOURCE: Office of Statewide Health Planning and Development, Primary Care Clinic Annual Utilization Reports, 2009, 2010, 2011, 2012, 2013, 2014.

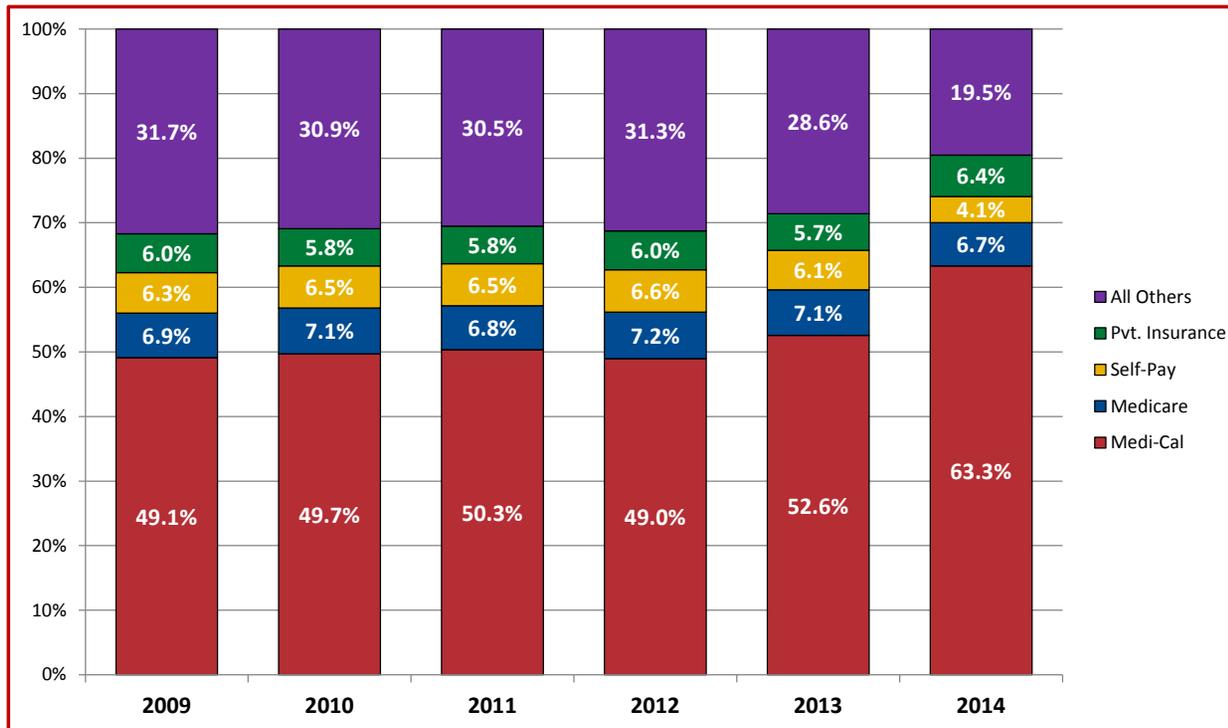
CHANGE IN NET PATIENT REVENUE BY PAYER SOURCE
California Primary Care Clinics, 2009 - 2014



	2009	2010	2011	2012	2013	2014	% Change 2013-2014
Medi-Cal	\$ 808,377,487	\$ 896,091,740	\$ 999,478,611	\$ 1,036,213,654	\$ 1,247,363,206	\$ 1,752,392,448	40.5%
All Others	\$ 521,636,058	\$ 556,021,106	\$ 606,305,786	\$ 661,505,640	\$ 678,460,508	\$ 538,402,813	-20.6%
Medicare	\$ 114,408,392	\$ 128,324,323	\$ 135,996,464	\$ 153,363,891	\$ 167,343,878	\$ 184,703,264	10.4%
Pvt. Insurance	\$ 98,007,451	\$ 103,797,923	\$ 115,780,168	\$ 126,617,025	\$ 135,149,365	\$ 178,608,117	32.2%
Self-Pay	\$ 104,450,954	\$ 117,980,364	\$ 128,876,372	\$ 138,717,381	\$ 144,723,314	\$ 113,087,830	-21.9%
TOTAL	\$ 1,542,429,388	\$ 1,684,235,092	\$ 1,857,561,029	\$ 1,977,700,210	\$ 2,228,316,957	\$ 2,767,194,472	24.2%

SOURCE: Office of Statewide Health Planning and Development, Primary Care Clinic Annual Utilization Reports, 2009, 2010, 2011, 2012, 2013, 2014.

CHANGE IN THE PERCENT OF NET PATIENT REVENUE BY PAYER SOURCE
California Primary Care Clinics, 2009 - 2014



PAYER SOURCE	2009	2010	2011	2012	2013	2014
Medi-Cal	49.1%	49.7%	50.3%	49.0%	52.6%	63.3%
Medicare	6.9%	7.1%	6.8%	7.2%	7.1%	6.7%
Self-Pay	6.3%	6.5%	6.5%	6.6%	6.1%	4.1%
Pvt. Insurance	6.0%	5.8%	5.8%	6.0%	5.7%	6.4%
All Others	31.7%	30.9%	30.5%	31.3%	28.6%	19.5%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

SOURCE: Office of Statewide Health Planning and Development, Primary Care Clinic Annual Utilization Reports, 2009, 2010, 2011, 2012, 2013, 2014.