



Office of Statewide Health Planning and Development

Cal-Mortgage Loan Insurance Division Monthly Report Ending June 30, 2013

State of California

Edmund G. Brown Jr., Governor

Health and Human Services Agency

Diana S. Dooley, Secretary

Office of Statewide Health Planning and Development

Robert P. David, Director

Cal-Mortgage Loan Insurance Division

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Cal-Mortgage Loan Insurance Division
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Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Monthly Activity Report Summary
 as of June 30, 2013

| Activity | Total Number of Loans | Amount |
|---|-----------------------------|------------------------|
| Insured Loans (See Report #1) | 117 | \$1,726,980,115 |
| Pending Applications: | | |
| Letters of Commitment Issued (See Report #2) | 1 | \$75,335,753 |
| Active Applications (See Report #3) | 3 | \$82,366,000 |
| Revenues Received for the Month of June | | |
| Application Fees (@\$500 each) | 0 | \$0 |
| Certification/Inspection Fees | 1 | \$196,460 |
| Premiums (Net of Refunds) | 1 | \$1,799,465 |
| Total Revenue | 2 | \$1,995,925 |
| HFCLIF* cash balance as of June 30, 2013 | | \$168,822,959 |
| Total Debt Service Reserves of all Loans | 117 | \$148,559,478 |

*Health Facility Construction Loan Insurance Fund. Health and Safety Code Section 129200

The information contained herein is generally descriptive of the activity of the California Health Facility Construction Loan Insurance Program (CHFCLIP). Information that describes the financial soundness of the CHFCLIP Program is contained in the program's bi-annual Actuarial Study.

Cal-Mortgage Cash Report
for Application Fees, Certification & Inspection Fees, and Premiums
 (Operating expenses and claims paid are not included)
 as of June 30, 2013

| Proj# | Borrower | Refund | Application Fees | Certification/ Inspection Fees | Premium | Subtotals |
|----------------|--------------------------------|---------------|------------------|-----------------------------------|-----------------------|-----------------------|
| 0987 | O'CONNOR WOODS HOLDING COMPANY | 0.00 | 0.00 | 196,460.00 | 0.00 | 196,460.00 |
| 0987 | O'CONNOR WOODS HOLDING COMPANY | 0.00 | 0.00 | 0.00 | 1,799,465.32 | 1,799,465.32 |
| Totals: | | \$0.00 | \$0.00 | \$196,460.00 | \$1,799,465.32 | \$1,995,925.32 |

**Cal-Mortgage Reconciliation Report
for Change in Insured Loans
as of June 30, 2013**

| Project # | Borrower | Decrease | Increase | Balance |
|---|---|------------|------------|------------------------|
| Insured Loan Risk as of May 31, 2013 | | | | \$1,691,590,150 |
| Line of credit decreased | | | | |
| 0776 | CORCORAN DISTRICT HOSPITAL | 12,037 | | |
| 0902 | HEALTHRIGHT 360 | 100,000 | | |
| 0764 | KERN VALLEY HEALTHCARE DISTRICT | 40,747 | | |
| 0923 | NORTH COUNTY SERENITY HOUSE | 175,000 | | |
| | | <hr/> | <hr/> | \$(327,784) |
| Loan insured | | | | |
| 0987 | O'CONNOR WOODS HOLDING COMPANY | | 49,115,000 | |
| | | <hr/> | <hr/> | \$49,115,000 |
| Loan paid in full & NOT refinanced by CM | | | | |
| 0728 | DESERT AIDS PROJECT, INC. | 2,365,000 | | |
| | | <hr/> | <hr/> | \$(2,365,000) |
| Principal payment | | | | |
| 0836 | ADVENT GROUP MINISTRIES, INC | 2,251 | | |
| 0895 | LOS ANGELES JEWISH HOME FOR THE AGING | 10,000,000 | | |
| 0843 | MAYERS MEMORIAL HOSPITAL DISTRICT | 560,000 | | |
| 0946 | PETALUMA HEALTH CENTER | 105,000 | | |
| 0777 | PROTOTYPES | 150,000 | | |
| 0659 | SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTE | 150,000 | | |
| 0771 | SOCIAL MODEL RECOVERY SYSTEMS, INC. | 65,000 | | |
| | | <hr/> | <hr/> | \$(11,032,251) |
| Insured Loan Risk as of June 30, 2013 | | | | \$1,726,980,115 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of June 30, 2013

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|---|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0836 | ADVENT GROUP MINISTRIES, INC | ADVENT GROUP MINISTRIES, INC. - Insured HELP II Loan | SAN JOSE | GH-MD | HADLEY | 27-Jan-2005 | \$400,000 | \$202,320 | 3.00 | 16 |
| 0868 | AIDS HEALTHCARE FOUNDATION | AIDS HEALTHCARE FOUNDATION - F G I C | LOS ANGELES | HOSPICE | HADLEY | 21-Jul-2005 | \$7,250,000 | \$4,140,000 | 4.68 | 18 |
| 0796 | ALDERSLY, INC. | ALDERSLY, INC. | SAN RAFAEL | MULTI-CCRC | O'BRIEN | 26-Sep-2002 | \$7,125,000 | \$5,625,000 | 6.35 | 31 |
| 0711 | ALTAMED HEALTH SERVICES | ALTAMED HEALTH SERVICES | Los Angeles | CLINIC-PC | HUANG | 28-Apr-2000 | \$5,250,000 | \$2,960,000 | 5.75 | 22 |
| 0991 | ARARAT HOME OF LOS ANGELES, INC. | ARARAT HOME OF LOS ANGELES, INC. | MISSION HILLS | MULTI-OTH | O'BRIEN | 26-Nov-2012 | \$2,990,000 | \$2,990,000 | 3.74 | 9 |
| 0866 | ASIAN COMMUNITY SKILLED NURSING FACILITY | ASIAN COMMUNITY SKILLED NURSING FACILITY - F G I C | SACRAMENTO | SNF | HUANG | 12-Apr-2005 | \$2,070,000 | \$490,000 | 4.86 | 10 |
| 0891 | ASIAN COMMUNITY SKILLED NURSING FACILITY | ASIAN COMMUNITY SKILLED NURSING FACILITY - A M B A C | SACRAMENTO | SNF | HUANG | 03-Oct-2007 | \$19,405,000 | \$18,470,000 | 4.80 | 30 |
| 0935 | ASIAN HEALTH SERVICES | ASIAN HEALTH SERVICES | OAKLAND | CLINIC-PC | DVORAK | 21-Oct-2009 | \$4,005,000 | \$3,115,000 | 5.11 | 11 |
| 0990 | BEACON HOUSE | BEACON HOUSE ASSOCIATION, THE | SAN PEDRO | CDRF | O'BRIEN | 20-Oct-2011 | \$1,505,000 | \$1,410,000 | 3.43 | 13 |
| 0999 | BECOMING INDEPENDENT | BECOMING INDEPENDENT | SANTA ROSA | ADC-DD | HERNANDEZ | 30-Apr-2013 | \$4,865,000 | \$4,865,000 | 3.04 | 16 |
| 0863 | CALIFORNIA AUTISM FOUNDATION, INC | CALIFORNIA AUTISM FOUNDATION, INC. - F G I C | RICHMOND | GH-DD/MD | HADLEY | 12-Apr-2005 | \$3,950,000 | \$2,290,000 | 5.25 | 16 |
| 0876 | CALIFORNIA NEVADA METHODIST HOMES | FOREST HILL MANOR | OAKLAND | MULTI-CCRC | JOHNSON | 03-May-2006 | \$42,280,000 | \$30,430,000 | 4.89 | 31 |
| 0940 | CASA DE LAS CAMPANAS | CASA DE LAS CAMPANAS | SAN DIEGO | MULTI-CCRC | O'BRIEN | 28-Jan-2010 | \$54,310,000 | \$51,710,000 | 6.38 | 28 |
| 0985 | CENTRO DE SALUD DE LA COMUNIDAD DE SAN YSIDRO | SAN YSIDRO HEALTH CENTER | San Diego | CLINIC-PC | DVORAK | 19-Mar-2013 | \$37,730,000 | \$37,730,000 | 3.97 | 30 |
| 0943 | CHANNING HOUSE | CHANNING HOUSE | PALO ALTO | MULTI-CCRC | JOHNSON | 08-Jul-2010 | \$64,020,000 | \$62,285,000 | 6.65 | 30 |
| 0988 | CHINESE HOSPITAL | CHINESE HOSPITAL | SAN FRANCISCO | HOSP | CHAN | 08-Nov-2012 | \$65,000,000 | \$65,000,000 | 4.54 | 31 |
| 0802 | CLARE FOUNDATION, INC. | CLARE FOUNDATION, INC. | SANTA MONICA | CDRF | DVORAK | 29-Apr-2003 | \$1,750,000 | \$1,035,000 | 5.10 | 19 |
| 0865 | CLINICAS DEL CAMINO REAL, INC. | CLINICAS DEL CAMINO REAL | VENTURA | CLINIC-PC | HUANG | 12-Apr-2005 | \$9,440,000 | \$6,335,000 | 5.28 | 20 |
| 0647 | COMMUNITY CHURCH RETIREMENT CENTER | COMMUNITY CHURCH RETIREMENT CENTER (THE REDWOODS) | MILL VALLEY | MULTI-OTH | O'BRIEN | 11-Mar-1997 | \$6,115,000 | \$2,965,000 | 5.84 | 24 |
| 0255 | COMMUNITY HEALTH CENTERS OF THE CENTRAL COAST, INC | COMMUNITY HEALTH CENTERS OF THE CENTRAL COAST, INC. | NIPOMO | CLINIC-PC | JOHNSON | 17-Jul-1990 | \$770,000 | \$350,000 | 7.25 | 30 |
| 0725 | COMMUNITY HEALTH SYSTEMS, INC. | COMMUNITY HEALTH SYSTEMS, INC. | MORENO VALLEY | CLINIC-PC | JOHNSON | 30-Aug-2000 | \$1,295,000 | \$895,000 | 5.80 | 25 |
| 0859 | COMMUNITY MEDICAL CENTER, INC. | COMMUNITY MEDICAL CENTERS, INC. - F G I C | STOCKTON | CLINIC-PC | HERNANDEZ | 12-Apr-2005 | \$3,220,000 | \$2,120,000 | 5.29 | 17 |
| 0963 | COMMUNITY PROGRAM FOR PERSON WITH DISABILITIES | COMMUNITY PROGRAM FOR PERSONS WITH DEVELOPMENTAL DISABILITIES | LOS GATOS | GH-DD | CHAN | 17-Feb-2011 | \$76,970,000 | \$69,955,000 | 7.31 | 15 |
| 0776 | CORCORAN DISTRICT HOSPITAL | CORCORAN DISTRICT HOSPITAL - L O C | CORCORAN | HOSP-DIST | HERNANDEZ | 01-Aug-2001 | \$800,000 | \$162,912 | 0.00 | 6 |
| 0723 | DEL NORTE CLINICS, INC. - AMPLA HEALTH | DEL NORTE CLINICS, INC. | YUBA CITY | CLINIC-PC | HUANG | 28-Apr-2000 | \$1,105,000 | \$590,000 | 5.95 | 21 |
| 0824 | DEL NORTE CLINICS, INC. - AMPLA HEALTH | DEL NORTE CLINICS, INC. - AMPLA HEALTH - RADIAN | YUBA CITY | CLINIC-PC | HUANG | 23-Dec-2003 | \$8,795,000 | \$6,570,000 | 5.10 | 25 |
| 0107 | DESARROLLO FAMILIAR | DESARROLLO FAMILIAR | RICHMOND | CLINIC-MH | HADLEY | 23-Dec-1986 | \$150,000 | \$40,000 | 7.00 | 30 |
| 0528 | DRUG ABUSE ALTERNATIVES CENTER | DRUG ABUSE ALTERNATIVES CENTER | SANTA ROSA | CDRF | HERNANDEZ | 18-Nov-1993 | \$1,825,000 | \$970,000 | 5.60 | 30 |
| 0761 | EL CENTRO REGIONAL MEDICAL CENTER | EL CENTRO REGIONAL MEDICAL CENTER | EL CENTRO | HOSP | HERNANDEZ | 26-Apr-2001 | \$39,300,000 | \$27,432,000 | 5.44 | 25 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of June 30, 2013

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|---|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0789 | ELDER CARE ALLIANCE OF UNION CITY | ELDER CARE ALLIANCE OF UNION CITY | UNION CITY | MULTI-OTH | HUANG | 08-Jun-2004 | \$15,685,000 | \$14,150,000 | 6.38 | 31 |
| 903A | ENLOE MEDICAL CENTER | ENLOE MEDICAL CENTER | CHICO | HOSP | HUANG | 21-Aug-2008 | \$68,915,000 | \$55,280,000 | 6.99 | 15 |
| 903B | ENLOE MEDICAL CENTER | ENLOE MEDICAL CENTER - REFUNDING BONDS | CHICO | HOSP | HUANG | 21-Aug-2008 | \$166,680,000 | \$166,585,000 | 5.91 | 30 |
| 0509 | EXCEPTIONAL CHILDREN'S FOUNDATION | EXCEPTIONAL CHILDREN'S FOUNDATION | CULVER CITY | GH-DD/MD | JOHNSON | 27-Sep-1995 | \$2,990,000 | \$1,325,000 | 6.50 | 25 |
| 0887 | FAMILY HEALTH CARE NETWORK | FAMILY HEALTHCARE NETWORK, INC. | VISALIA | CLINIC-PC | O'BRIEN | 15-Apr-2008 | \$7,910,000 | \$6,945,000 | 4.83 | 25 |
| 0941 | FAMILY HEALTH CARE NETWORK | FAMILY HEALTHCARE NETWORK, INC. | VISALIA | CLINIC-PC | O'BRIEN | 17-Nov-2011 | \$11,225,000 | \$11,225,000 | 5.74 | 30 |
| 0445 | FEEDBACK FOUNDATION / SENIOR SERVICES | FEEDBACK FOUNDATION / SENIOR SERVICES | ANAHEIM | ADHC | CHAN | 01-Dec-1992 | \$2,140,000 | \$1,190,000 | 6.50 | 30 |
| 0964 | FELLOWSHIP HOMES, INC. | FELLOWSHIP HOMES - CASA DE MODESTO | MODESTO | MULTI-OTH | HADLEY | 07-Oct-2011 | \$2,785,000 | \$2,500,000 | 3.62 | 8 |
| 0662 | FRONT PORCH COMMUNITIES AND SERVICES | SUNNY VIEW LUTHERAN HOME | BURBANK | MULTI-CCRC | HADLEY | 17-Sep-1997 | \$4,430,000 | \$1,695,000 | 5.50 | 22 |
| 0683 | FRONT PORCH COMMUNITIES AND SERVICES | SUNNY VIEW LUTHERAN HOME | BURBANK | MULTI-CCRC | HADLEY | 25-Feb-1999 | \$5,685,000 | \$3,445,000 | 5.10 | 25 |
| 0974 | GATEWAYS HOSPITAL & MENTAL CENTERS | GATEWAYS HOSPITAL & MENTAL HEALTH CENTER | LOS ANGELES | HOSP-PSYCH | HERNANDEZ | 01-Dec-2011 | \$8,085,000 | \$7,875,000 | 4.36 | 25 |
| 0518 | GOLDEN VALLEY HEALTH CENTERS | GOLDEN VALLEY HEALTH CENTERS-CHILDS AVENUE CLINIC | MERCED | CLINIC-PC | HADLEY | 28-Jan-1994 | \$3,785,000 | \$1,700,000 | 5.95 | 29 |
| 0851 | HEALTHRIGHT 360 | HEALTHRIGHT 360 (WALDEN HOUSE) - RADIANT | SAN FRANCISCO | CDRF | CHAN | 30-Dec-2004 | \$7,475,000 | \$4,520,000 | 4.22 | 18 |
| 0902 | HEALTHRIGHT 360 | HEALTHRIGHT 360 (WALDEN HOUSE - L O C) | SAN FRANCISCO | CDRF | CHAN | 18-Jul-2008 | \$4,500,000 | \$4,400,000 | 0.00 | 1 |
| 0763 | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | VALENCIA | HOSP | HUANG | 21-Feb-2001 | \$54,895,000 | \$42,835,000 | 5.00 | 30 |
| 0884 | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | VALENCIA | HOSP | HUANG | 01-Aug-2007 | \$45,000,000 | \$42,570,000 | 4.78 | 31 |
| 884A | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | HENRY MAYO NEWHALL MEMORIAL HOSPITAL | VALENCIA | HOSP | HUANG | 01-Aug-2007 | \$30,000,000 | \$27,900,000 | 5.20 | 31 |
| 0894 | HILL COUNTRY COMMUNITY CLINIC | HILL COUNTRY COMMUNITY CLINIC | ROUND MOUNTAIN | CLINIC-PC | O'BRIEN | 30-Oct-2007 | \$5,250,000 | \$4,795,000 | 4.07 | 31 |
| 0981 | HOPE SERVICES | HOPE SERVICES | SAN JOSE | ADC-DD | JOHNSON | 28-Sep-2012 | \$3,185,000 | \$3,185,000 | 3.02 | 9 |
| 0784 | INSTITUTE ON AGING | INSTITUTE ON AGING | SAN FRANCISCO | MULTI-OTH | HUANG | 28-Aug-2008 | \$41,405,000 | \$40,525,000 | 7.06 | 30 |
| 0764 | KERN VALLEY HEALTHCARE DISTRICT | KERN VALLEY HEALTHCARE DISTRICT - L O C | MOUNTAIN MESA | HOSP-DIST | CHAN | 30-May-1999 | \$1,500,000 | \$823,523 | 0.00 | 2 |
| 0830 | KERN VALLEY HEALTHCARE DISTRICT | KERN VALLEY HEALTHCARE DISTRICT | MOUNTAIN MESA | HOSP-DIST | CHAN | 26-Sep-2003 | \$17,770,000 | \$10,915,000 | 5.09 | 18 |
| 0877 | KINSHIP CENTER | SENECA RESIDENTIAL AND DAY TREATMENT CENTER FOR CHILDREN - KINSHIP CENTER | SALINAS | CLINIC: MULTI | HERNANDEZ | 14-Mar-2006 | \$2,910,000 | \$2,360,000 | 4.51 | 25 |
| 0900 | LA MAESTRA FAMILY CLINIC, INC. | LA MAESTRA FAMILY CLINIC, INC. | SAN DIEGO | CLINIC-PC | JOHNSON | 04-Sep-2008 | \$18,500,000 | \$17,905,000 | 4.73 | 30 |
| 0640 | LIFELONG MEDICAL CARE, INC. | CEI / OVER 60 | BERKELEY | CLINIC-PC | JOHNSON | 14-Dec-1998 | \$2,970,000 | \$1,830,000 | 5.82 | 25 |
| 0955 | LINCOLN GLEN MANOR FOR SENIOR CITIZENS | LINCOLN GLEN MANOR | SAN JOSE | MULTI-OTH | HADLEY | 27-Apr-2011 | \$14,000,000 | \$13,365,000 | 6.93 | 25 |
| 0883 | LODI MEMORIAL HOSPITAL ASSOCIATION, INC. | LODI MEMORIAL HOSPITAL ASSOCIATION, INC. | LODI | HOSP | CHAN | 13-Dec-2007 | \$150,000,000 | \$143,020,000 | 5.39 | 30 |
| 0700 | LOMPOC DISTRICT HOSPITAL | LOMPOC DISTRICT HOSPITAL | LOMPOC | HOSP-DIST | JOHNSON | 23-Sep-1998 | \$6,375,000 | \$1,520,000 | 4.75 | 17 |
| 0992 | LOMPOC DISTRICT HOSPITAL | LOMPOC DISTRICT HOSPITAL | LOMPOC | HOSP-DIST | JOHNSON | 07-Mar-2013 | \$18,875,000 | \$18,875,000 | 3.59 | 30 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of June 30, 2013

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|--|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0886 | LOS ANGELES CENTERS FOR ALCOHOL & DRUG ABUSE | LOS ANGELES CENTERS FOR ALCOHOL AND DRUG ABUSE | SANTA FE SPRING | CDRF | HERNANDEZ | 30-May-2007 | \$2,795,000 | \$2,200,000 | 5.33 | 30 |
| 0788 | LOS ANGELES JEWISH HOME FOR THE AGING | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-OTH | HUANG | 17-Dec-2003 | \$80,000,000 | \$69,825,000 | 5.38 | 30 |
| 0895 | LOS ANGELES JEWISH HOME FOR THE AGING | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-OTH | HUANG | 14-Feb-2008 | \$59,595,000 | \$19,545,000 | 5.36 | 30 |
| 0911 | LOS ANGELES JEWISH HOME FOR THE AGING | LOS ANGELES JEWISH HOME FOR THE AGING - L O C | RESEDA | MULTI-OTH | HUANG | 20-Jan-2009 | \$4,900,000 | \$0 | 0.00 | 5 |
| 0984 | MARSHALL MEDICAL CENTER | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | HERNANDEZ | 26-Sep-2012 | \$17,805,000 | \$17,335,000 | 3.03 | 11 |
| 833A | MARSHALL MEDICAL CENTER | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | HERNANDEZ | 25-Mar-2004 | \$30,000,000 | \$29,340,000 | 4.90 | 30 |
| 833B | MARSHALL MEDICAL CENTER | MARSHALL MEDICAL CENTER - AMBAC | PLACERVILLE | HOSP | HERNANDEZ | 25-Mar-2004 | \$20,000,000 | \$20,000,000 | 0.85 | 30 |
| 0843 | MAYERS MEMORIAL HOSPITAL DISTRICT | MAYERS MEMORIAL HOSPITAL DISTRICT | FALL RIVER MILLS | HOSP-DIST | O'BRIEN | 28-Mar-2007 | \$6,005,000 | \$2,705,000 | 3.75 | 15 |
| 0564 | MENDOCINO COAST HEALTH CARE DISTRICT | MENDOCINO COAST HOSPITAL | FORT BRAGG | HOSP-DIST | HUANG | 28-Aug-1996 | \$4,030,000 | \$1,765,000 | 5.99 | 25 |
| 0929 | MENDOCINO COAST HEALTH CARE DISTRICT | MENDOCINO COAST HOSPITAL | FORT BRAGG | HOSP-DIST | HUANG | 14-Oct-2009 | \$5,000,000 | \$4,445,000 | 5.03 | 20 |
| 0945 | MENDOCINO COAST HEALTH CARE DISTRICT | MENDOCINO COAST HOSPITAL | FORT BRAGG | HOSP-DIST | HUANG | 08-Jul-2010 | \$2,875,000 | \$2,495,000 | 4.83 | 19 |
| 0826 | MOMENTUM FOR MENTAL HEALTH | MOMENTUM FOR MENTAL HEALTH - AMBAC | SAN JOSE | GH-MD | O'BRIEN | 13-Nov-2003 | \$10,500,000 | \$5,995,000 | 4.36 | 19 |
| 0425 | MOUNTAIN VALLEY | BUTTE VALLEY - TULELAKE RURAL HEALTH PROJECT | BIEBER | CLINIC-PC | O'BRIEN | 28-Oct-1992 | \$1,000,000 | \$560,000 | 6.85 | 30 |
| 0437 | MOUNTAIN VALLEY | BIG VALLEY MEDICAL CENTER, THE (MOUNTAIN VALLEY) | BIEBER | CLINIC-PC | O'BRIEN | 24-Mar-1993 | \$900,000 | \$475,000 | 5.80 | 30 |
| 0825 | NATIVE AMERICAN HEALTH CENTER, INC. | NATIVE AMERICAN HEALTH CENTER | OAKLAND | CLINIC-PC | JOHNSON | 07-Jun-2007 | \$7,829,359 | \$7,829,359 | 5.76 | 26 |
| 0804 | NORTH COUNTY SERENITY HOUSE | NORTH COUNTY SERENITY HOUSE | ESCONDIDO | CDRF | CHAN | 28-Jan-2003 | \$5,795,000 | \$4,000,000 | 5.50 | 25 |
| 0923 | NORTH COUNTY SERENITY HOUSE | NORTH COUNTY SERENITY HOUSE - L O C | ESCONDIDO | CDRF | CHAN | 20-Mar-2009 | \$400,000 | \$0 | 0.00 | 2 |
| 0952 | NORTH KERN - SOUTH TULARE HOSPITAL DISTRICT | NORTH KERN SOUTH TULARE HOSPITAL DISTRICT | DELANO | SNF | HUANG | 09-Sep-2010 | \$7,115,000 | \$6,780,000 | 6.00 | 30 |
| 0875 | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY - A M B A C | FAIRFIELD | MULTI-CCRC | JOHNSON | 20-Dec-2005 | \$16,125,000 | \$10,150,000 | 5.56 | 30 |
| 0996 | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | FAIRFIELD | MULTI-CCRC | JOHNSON | 04-Apr-2013 | \$32,315,000 | \$32,315,000 | 2.78 | 14 |
| 0987 | O'CONNOR WOODS HOLDING COMPANY | O'CONNOR WOODS | STOCKTON | MULTI-OTH | O'BRIEN | 12-Jun-2013 | \$49,115,000 | \$49,115,000 | 4.88 | 30 |
| 0982 | ODD FELLOWS HOME OF CALIFORNIA | ODD FELLOWS HOME OF CALIFORNIA | SARATOGA | MULTI-OTH | JOHNSON | 25-Oct-2012 | \$98,550,000 | \$97,400,000 | 4.26 | 30 |
| 0885 | OPTIONS FAMILY OF SERVICES | OPTIONS FAMILY OF SERVICES | MORRO BAY | GH-DD | HERNANDEZ | 30-May-2007 | \$3,090,000 | \$2,630,000 | 5.33 | 25 |
| 0946 | PETALUMA HEALTH CENTER | PETALUMA HEALTH CENTER | PETALUMA | CLINIC-PC | DVORAK | 02-Jun-2010 | \$5,865,000 | \$5,760,000 | 5.53 | 30 |
| 0908 | PILGRIM PLACE IN CLAREMONT, INC. | PILGRIM PLACE IN CLAREMONT, INC. | CLAREMONT | MULTI-CCRC | JOHNSON | 19-Aug-2009 | \$26,500,000 | \$26,055,000 | 6.91 | 30 |
| 0762 | POWAY R H F HOUSING, INC. | POWAY R H F HOUSING, INC. - THE GATEWAY | LONG BEACH | MULTI-OTH | DVORAK | 28-Dec-2000 | \$19,375,000 | \$13,645,000 | 6.95 | 25 |
| 0815 | PRINCIPLES INC. | PRINCIPLES, INC. | PASADENA | CDRF | HUANG | 29-Apr-2003 | \$2,040,000 | \$1,205,000 | 5.10 | 19 |
| 0777 | PROTOTYPES | PROTOTYPES | LOS ANGELES | CDRF | HERNANDEZ | 27-Jun-2001 | \$4,195,000 | \$2,255,000 | 5.34 | 25 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of June 30, 2013

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|--|---|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0930 | SALUD PARA LA GENTE | SALUD PARA LA GENTE | WATSONVILLE | CLINIC-PC | O'BRIEN | 17-Mar-2010 | \$3,350,000 | \$3,000,000 | 5.52 | 16 |
| 0983 | SAN BENITO HEALTH CARE DISTRICT | SAN BENITO HEALTH CARE DISTRICT | HOLLISTER | HOSP-DIST | HADLEY | 19-Mar-2013 | \$24,915,000 | \$24,915,000 | 3.04 | 16 |
| 0769 | SAN FERNANDO COMMUNITY HOSPITAL- MISSION COMMUNITY | SAN FERNANDO COMMUNITY HOSPITAL - MISSION COMMUNITY | PANORAMA CITY | HOSP | CHAN | 11-Dec-2001 | \$35,445,000 | \$25,390,000 | 5.96 | 25 |
| 0659 | SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER | SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER | VAN NUYS | ADHC | HUANG | 26-Jun-1998 | \$3,700,000 | \$2,085,000 | 5.32 | 25 |
| 0787 | SANSUM CLINIC | SANSUM CLINIC | SANTA BARBARA | CLINIC: MULTI | HERNANDEZ | 01-May-2002 | \$32,600,000 | \$22,385,000 | 5.41 | 25 |
| 0936 | SANTA ROSA COMMUNITY HEALTH CENTERS | SANTA ROSA COMMUNITY HEALTH CENTERS - SOUTHWEST COMMUNITY HEALTH CENTER | SANTA ROSA | CLINIC-PC | CHAN | 28-Feb-2010 | \$13,270,000 | \$13,020,000 | 5.76 | 30 |
| 0954 | SIERRA VIEW HOMES INC. | SIERRA VIEW HOMES INC. | REEDLEY | MULTI-OTH | HERNANDEZ | 30-Sep-2010 | \$13,325,000 | \$12,955,000 | 5.05 | 30 |
| 0771 | SOCIAL MODEL RECOVERY SYSTEMS, INC. | SOCIAL MODEL RECOVERY SYSTEMS, INC. | COVINA | CDRF | CHAN | 27-Jun-2001 | \$1,890,000 | \$1,245,000 | 5.34 | 25 |
| 0861 | SOCIAL MODEL RECOVERY SYSTEMS, INC. | SOCIAL MODEL RECOVERY SYSTEMS, INC. F G I C | COVINA | CDRF | CHAN | 12-Apr-2005 | \$955,000 | \$590,000 | 5.28 | 18 |
| 0989 | SOCIAL SCIENCE SERVICES, INC. | SOCIAL SCIENCE SERVICES, INC. | BLOOMINGTON | CDRF | DVORAK | 20-Oct-2011 | \$1,055,000 | \$990,000 | 2.95 | 9 |
| 0855 | SOLHEIM LUTHERAN HOME | SOLHEIM LUTHERAN HOME F G I C | LOS ANGELES | MULTI-CCRC | CHAN | 02-Dec-2004 | \$6,415,000 | \$2,755,000 | 3.56 | 13 |
| 0632 | SOLVANG LUTHERAN HOME, INC. | SOLVANG LUTHERAN HOME, INC. | SOLVANG | MULTI-CCRC | HERNANDEZ | 27-Aug-1996 | \$5,210,000 | \$2,070,000 | 6.00 | 23 |
| 0602 | SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC. | SOUTHERN CALIFORNIA DEVELOPMENT CORPORATION OF THE V O A, INC. | SAN DIEGO | CDRF | CHAN | 11-Jan-1996 | \$3,500,000 | \$810,000 | 6.10 | 20 |
| 0953 | SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC. | SOUTHERN CALIFORNIA DEVELOPMENT CORPORATION OF THE V O A, INC. | SAN DIEGO | CDRF | CHAN | 28-Apr-2011 | \$4,495,000 | \$4,405,000 | 6.32 | 26 |
| 0669 | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | DOWNEY | CDRF | JOHNSON | 18-Dec-1997 | \$4,095,000 | \$2,330,000 | 5.50 | 25 |
| 0775 | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAMS, INC. | DOWNEY | CDRF | JOHNSON | 30-May-2001 | \$1,780,000 | \$880,000 | 5.48 | 25 |
| 0864 | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM | SOUTHERN CALIFORNIA ALCOHOL & DRUG PROGRAM - F G I C | DOWNEY | CDRF | JOHNSON | 12-Apr-2005 | \$1,885,000 | \$1,225,000 | 5.20 | 18 |
| 0956 | ST JOHN'S WELL CHILD AND FAMILY CENTER | ST JOHN'S WELL CHILD AND FAMILY CENTER | LOS ANGELES | CLINIC-PC | HUANG | 30-Nov-2011 | \$5,370,000 | \$5,285,000 | 5.56 | 31 |
| 0901 | ST. ROSE HOSPITAL | ST. ROSE HOSPITAL | HAYWARD | HOSP | HUANG | 28-May-2009 | \$42,100,000 | \$37,760,000 | 6.56 | 20 |
| 0932 | ST. ROSE HOSPITAL | ST. ROSE HOSPITAL - L O C | HAYWARD | HOSP | HUANG | 28-May-2009 | \$21,500,000 | \$8,700,000 | 0.00 | 1 |
| 0971 | T L C CHILD & FAMILY SERVICES | TLC CHILD & FAMILY SERVICES | SEBASTOPOL | GH-DD/MD | HERNANDEZ | 06-Oct-2011 | \$2,475,000 | \$2,375,000 | 3.62 | 14 |
| 0702 | TARZANA TREATMENT CENTER, INC. | TARZANA TREATMENT CENTER, INC. | TARZANA | CDRF | HADLEY | 09-Dec-1998 | \$1,950,000 | \$1,180,000 | 5.20 | 25 |
| 0931 | THE HELP GROUP | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 19-Nov-2009 | \$5,395,000 | \$5,175,000 | 6.30 | 30 |
| 0976 | THE HELP GROUP | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 23-Oct-2011 | \$23,360,000 | \$22,360,000 | 4.00 | 14 |
| 0977 | THE HELP GROUP | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 02-Nov-2012 | \$6,210,000 | \$6,210,000 | 0.00 | 25 |
| 0718 | UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY | UNITED HEALTH CENTERS OF THE SAN JOAQUIN VALLEY | PARLIER | CLINIC-PC | HERNANDEZ | 28-Apr-2000 | \$950,000 | \$505,000 | 5.75 | 20 |
| 0961 | UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY | UNITED HEALTH CENTERS OF THE SAN JOAQUIN VALLEY | PARLIER | CLINIC-PC | HERNANDEZ | 20-Apr-2011 | \$5,020,000 | \$4,865,000 | 6.69 | 30 |
| 0938 | VALLEY COMMUNITY CLINIC | VALLEY COMMUNITY CLINIC | HOLLYWOOD | CLINIC-PC | HERNANDEZ | 24-Mar-2010 | \$2,040,000 | \$1,945,000 | 6.07 | 31 |
| 0897 | VALLEY HEALTH TEAM, INC. | VALLEY HEALTH TEAM, INC. | SAN JOAQUIN | CLINIC-PC | HERNANDEZ | 11-Mar-2008 | \$2,325,000 | \$1,955,000 | 5.53 | 25 |

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of June 30, 2013

| <u>Project Number</u> | <u>Borrower Name</u> | <u>Project Name</u> | <u>Borrower City</u> | <u>Facility Type</u> | <u>Project Officer</u> | <u>Date Loan Insured</u> | <u>Original Insured Amount</u> | <u>Current Principal Balance</u> | <u>Interest Rate</u> | <u>Loan Term</u> |
|-----------------------|-----------------------------------|-----------------------------------|----------------------|----------------------|------------------------|--------------------------|--------------------------------|----------------------------------|----------------------|------------------|
| 0951 | VOCATIONAL VISIONS | VOCATIONAL VISIONS | MISSION VIEJO | ADC-DD | DVORAK | 09-Jul-2010 | \$2,370,000 | \$2,195,000 | 6.17 | 25 |
| 0821 | WEST OAKLAND HEALTH COUNCIL, INC. | WEST OAKLAND HEALTH COUNCIL, INC. | OAKLAND | CLINIC-PC | O'BRIEN | 21-Jul-2003 | \$2,225,000 | \$1,205,000 | 3.96 | 18 |
| | | Number of Facilities | | | Reserve Amount | | | Original Insured Amount | | |
| Grand Total: | | 117 | | | \$148,559,478 | | | \$2,003,504,359 | | |
| Average: | | | | | \$1,269,739 | | | \$17,123,969 | | |
| | | | | | | | | \$1,726,980,115 | | |
| | | | | | | | | \$14,760,514 | | |

Report #2
Cal-Mortgage Application Pending
with Letter of Commitment Issued
as of June 30, 2013

| <u>Proj#</u> | <u>Borrower</u> | <u>City</u> | <u>Facility Type</u> | <u>Project Application Date</u> | <u>Estimated Amount Committed</u> | <u>Loan Type</u> | <u>Project Officer</u> | <u>Investment Banker</u> | <u>Issuer</u> | <u>Commitment Expiration</u> |
|--------------|---------------------------------------|-------------|----------------------|---------------------------------|-----------------------------------|------------------|------------------------|--------------------------|--|------------------------------|
| 0997 | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-OTH | 12/10/2012 | 75,335,753 | Refinance | HUANG | CAIN BROTHERS | CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHO | 8/19/2013 |

Total Projects: 1

Total Amount Committed: \$75,335,753

Report #3
Cal-Mortgage Applications Pending
Application Fees Paid
(No Letter of Commitment Issued)
as of June 30, 2013

| <u>Proj#</u> | <u>Borrower</u> | <u>City</u> | <u>Type of Facility</u> | <u>Project Application Date</u> | <u>Estimated Amount</u> | <u>Loan Type</u> | <u>Project Officer</u> | <u>Investment Banker</u> | <u>Issuer</u> |
|--------------|--------------------------------------|-------------|-------------------------|---------------------------------|-------------------------|------------------|------------------------|-------------------------------|--|
| 0980 | ALTAMED HEALTH SERVICES | Los Angeles | CLINIC-PC | 5/16/2012 | 62,451,000 | New | HUANG | BANK OF AMERICA MERRILL LYNCH | UNKNOWN |
| 0995 | KEDREN COMMUNITY HEALTH CENTER, INC. | LOS ANGELES | HOSP-PSYCH | 12/28/2012 | 5,575,000 | New | CHAN | WULFF HANSEN & CO. | UNKNOWN |
| 1003 | POWAY R H F HOUSING, INC. | LONG BEACH | MULTI-OTH | 4/22/2013 | 14,340,000 | Refinance | DVORAK | ZIEGLER CAPITAL MARKETS GROUP | CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHO |

Total Projects: 3

Total Amount Committed:

\$82,366,000