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Please note that our old address may be found in this report!

Report #1

Annual Report to the California Legislature on the Financial Status of the California Health Facility Construction Loan Insurance Program and Insured Portfolio

For the Fiscal Year Ending June 30, 2007

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Annual Report

The Financial Status

of the

California Health Facility Construction Loan Insurance Program and Insured Portfolio

For the Fiscal Year Ending June 30, 2007

Reason for the Report - Health and Safety Code Citation

In October 1999, Section 129045 was added to the Health and Safety Code. This section states that the Office of Statewide Health Planning and Development (**OSHPD**) is required to "annually report to the Legislature the financial status of the program [California Health Facility Construction Loan Insurance Program] and its insured portfolio, including the status of all borrowers in each stage of default and the Office's [OSHPD's] efforts to collect from borrowers that have defaulted on their debt service payments."

This is the eighth report, as required by this statute.

Background

Office of Statewide Health Planning and Development

Created in 1977, OSHPD plans and develops innovative healthcare policies and programs to support the interests of government, consumers, and the healthcare industry.

OSHPD's staff oversee a number of diverse programs. OSHPD serves as the building department for all hospitals and nursing homes in the state. Its primary goal is to ensure that patients in these facilities are safe and that facilities remain functional in the event of an earthquake or other natural disaster.

OSHPD supports the training of health professionals, especially doctors and nurses who provide primary care services and are willing to practice their profession in underserved communities. Support includes direct subsidies to medical schools and nursing programs, as well as scholarships and educational loan repayment for individual students.

OSHPD collects, analyzes, and disseminates information about hospitals, nursing homes, clinics, and home health agencies licensed in California. The information includes financial reports from hospitals and data on the use of services and quality of care provided.

Cal-Mortgage Loan Insurance Division

OSHPD, through its Cal-Mortgage Loan Insurance Division, provides loan insurance to nonprofit and public health facilities, especially those in underserved communities, to help them develop or expand access to needed services.

California Health Facility Construction Loan Insurance Program

Modeled after federal home mortgage insurance programs, the California Health Facility Construction Loan Insurance Program (**Program**) has made it possible for nonprofit and public healthcare facilities to obtain private financing, without cost to taxpayers, to develop or expand services in their communities throughout California. Without such a guarantee, many of these facilities simply could not arrange the financing required to serve their communities.

Created in 1969, the California Health Facility Construction Loan Insurance Program insures loans for construction and renovation projects that improve access to needed healthcare. OSHPD can insure loans to nonprofit public benefit corporations or public entities (cities, counties, hospital districts, or joint powers authorities) in which the State of California guarantees the payments of principal and interest on the loans. The loan insurance permits borrowers to obtain low interest rates, similar to the rates available to the State of California, and allows access to lower tax-exempt bond interest rates. The Program is currently authorized to insure up to \$3 billion for health facility projects.

Health Facility Construction Loan Insurance Fund

The California Health Facility Construction Loan Insurance law established the Health Facility Construction Loan Insurance Fund (**Insurance Fund**). This fund is used as a depository of fees and insurance premiums and may be used to pay administrative costs of the Program and shortfalls resulting from defaults by insured borrowers. The Insurance Fund is a trust fund and therefore interest or other earnings generated may only be used for Program purposes.

Summary

The number of insured projects decreased from 149 to 139 during FY 2006–07. The amount of insured loans in the portfolio decreased 9.8 percent to \$1.1 billion. The cash balance of the Health Facilities Construction Loan Insurance Fund increased from \$173.9 million to \$175.2 million.

Cal-Mortgage staff continue to review all applications for loan insurance, monitor all projects in the portfolio, and manage problem projects to minimize the insurance risk to the Insurance Fund and the Program.

Financial Status of the Program

For this annual report, the financial status of the Program is summarized by three elements:

- Activity (number of projects)
- Insured loan amount in the portfolio
- Value of the Loan Insurance Program

Exhibit I summarizes the Program's financial status and activity as of June 30, 2007, with comparison to June 30, 2006.

Activity (Number of Projects)

As of June 30, 2007, OSHPD had 139 insured projects in the portfolio. This was a decrease of 10 projects from June 30, 2006:

- Three borrowers had newly insured loans (+3)
- One borrower revised a line-of-credit into two loans (+1)
- Five borrowers refinanced, terminating their loan insurance (-9)
- Two borrowers terminated lines-of-credit (-2)
- Two borrowers (one with two insured projects) sold the facilities (-3).

Insured Loan Amount in the Portfolio

Between July 2006 and June 2007, the insured loan amount decreased from \$1.255 billion to \$1.132 billion, a decrease of \$123 million. The net change is due principally to two borrowers with large loans refinancing their debt and terminating their loan insurance.

Value of the Loan Insurance Program

The Fund Balance of the Program (refer to **Exhibit I**) is determined by taking the cash balance, adding the value of assets (obligations due to OSHPD for

defaulted projects), and subtracting the liabilities (obligations of OSHPD for defaulted projects). The Fund Balance of the Program increased from \$63.2 million on June 30, 2006, to \$66.9 million on June 30, 2007.

The cash balance of the Insurance Fund increased from \$173.9 million on June 30, 2006, to \$175.2 million on June 30, 2007. Principal and interest payments on the Sherman Oaks / Triad bonds of \$12.0 million were paid.

There were no new defaults in FY 2006–07 by insured borrowers on debt service payments, requiring payments from the Insurance Fund.

Status of All Borrowers

The future financial status of the Program is directly affected by the financial performance of the borrowers in the portfolio and their current and projected ability to repay their loans. Cal-Mortgage staff monitor all borrowers and assigns a risk rating (A to F) to each project. Risk ratings may be revised during the year as circumstances relating to a borrower change. The risk ratings have a corresponding relationship to various stages of default:

- A no problems
- B minor problems
- C moderate problems
- D serious problems; missed payments
- E default anticipated; partial Debt Service Reserve Fund (DSRF)
- F defaulted; Loan Insurance Fund being used

Exhibit II A lists all insured projects by borrower and risk rating.

Listings of projects by facility type (**Exhibit II B**) and by county (**Exhibit II C**) are also included in this report.

There were 46 projects with no problems, risk rating “A.” Cal-Mortgage staff monitor these projects with a monthly review of trustee statements, quarterly review of financial reports, annual review of budgets and audited financial statements, and site visits every other year.

There were 74 projects with risk ratings “B” and “C.” These risk ratings include projects in “technical” default due to late reporting or non-compliance with certain bond covenants, usually financial ratios. Borrowers develop and implement business plans to correct these problems. Cal-Mortgage staff monitor these projects like the projects with “A” risk rating, but with more frequent phone calls and site visits to assess the progress in correcting problems.

There were 11 projects with risk ratings “D” and “E.” Risk ratings “D” and “E” are for projects that have serious problems, for example, missing monthly payments

or having a less than fully funded Debt Service Reserve Fund (**DSRF**). One condition of the Loan Insurance Program is that the borrower must maintain a reserve account equal to one year of principal and interest payments. During the year, the borrower is required to make monthly principal and interest payments to a trustee. When a borrower misses payments, it is necessary for the trustee to pay bondholders from the DSRF. Cal-Mortgage staff monitor these projects with frequent phone calls, monthly reports from the borrower on the progress of the current business plan, frequent site visits, and attendance at governing board meetings.

Cal-Mortgage staff may request that the borrower utilize a consultant when there is a deteriorating financial condition. Four borrowers were requested to utilize consultants during FY 2006-07.

Six defaulted projects were assigned a risk rating "F." This risk rating is for projects that have depleted their DSRF. As of June 30, 2007, semi-annual payments, or a portion of the payments, to bondholders for these borrowers were being made from the Loan Insurance Fund.

OSHPD's Efforts to Collect from Defaulted Borrowers

During FY 2006-07, there were no new loan defaults by any borrowers on their debt service payments, requiring payment from the Insurance Fund.

Prior Defaulted Projects that have been Resolved

Since 1992, in prior fiscal years, 13 borrowers (with 15 loans) defaulted on their insured loan obligations. Seven loan defaults have been fully resolved.

Exhibit III A shows the other eight loans that had formerly defaulted and have payment obligations to the Loan Insurance Fund. Cal-Mortgage staff continue to monitor these obligations to assure repayment.

Exhibit III B lists the project that had formerly defaulted and is a payment obligation of the Loan Insurance Fund.

Other Significant Events

In even-numbered years, OSHPD contracts for an actuarial study to evaluate the current and future solvency of the Loan Insurance Fund. The next actuarial study will be prepared and written in late 2008 and released in 2009. When the study is completed, copies of the Actuarial Report will be available to interested parties.

**Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division**

**California Health Facility Construction
Loan Insurance Program**

**Summary
Financial Status and Activity Report**

As of June 30, 2007

	<u>June 30, 2006</u>	<u>June 30, 2007</u>
<u>Activity</u>		
Number of Insured Projects	149	139
<u>Insured Portfolio</u>		
Total Amount of Insured Loans	\$1,254,779,406	\$1,132,647,525
<u>Financial Status of Health Facility Construction Loan Insurance Program</u>		
Insurance Fund Cash Balance	\$173,933,343	\$175,219,057
Obligations to OSHPD After Default - Payments to Insurance Fund (Assets) (see Exhibit III A)	\$33,389,033	\$30,353,483
Direct Obligations of OSHPD - Payments from Insurance Fund (Liabilities) (see Exhibit III B)	-\$144,100,000	-\$138,625,000
Fund Balance of Loan Insurance Program fund balance = cash balance plus assets less liabilities	<u>\$ 63,222,376</u>	<u>\$ 66,947,540</u>

Source: OSHPD's Cal-Mortgage Loan Insurance Division, Monthly Reports June 30, 2006 and June 30, 2007.

Office of Statewide Health Planning and Development

Cal-Mortgage Loan Insurance Division

Insured Projects by Borrower

(sorted by Borrower Name with Risk Rating)

as of June 30, 2007

Borrower Name	Borrower City	Facility Type	Risk Rating	Date Loan Insured	Original Insured Amount	Current Principal Balance
A R C - San Diego	San Diego	ICF-DD	A	7/23/1997	\$9,260,000	\$6,615,000
Advent Group Ministries	San Jose	GH-MD	C	1/27/2005	\$400,000	\$350,838
AIDS Healthcare Foundation	Los Angeles	HOSPICE	B	7/21/2005	\$7,250,000	\$6,950,000
Aldersly	San Rafael	MULTI-CCRC	A	9/26/2002	\$7,125,000	\$6,580,000
Aldersly	San Rafael	MULTI-CCRC	A	7/19/2004	\$1,200,000	\$1,091,047
Alliance for Community Care	San Jose	GH-MD	B	11/13/2003	\$10,500,000	\$9,180,000
AltaMed Health Services	Commerce	CLINIC-PC	A	4/28/2000	\$5,250,000	\$4,260,000
Apple Valley Christian Centers	Apple Valley	SNF	F	5/24/2001	\$9,525,000	\$8,335,000
Apple Valley Christian Centers	Apple Valley	SNF	F	6/16/2003	\$500,000	\$172,250
Ararat Home of Los Angeles	Mission Hills	MULTI-OTH	A	4/29/1998	\$6,460,000	\$4,735,000
Asian Community Skilled Nursing Facility	Sacramento	SNF	A	4/12/2005	\$2,070,000	\$1,755,000
Asian Health Services	Oakland	CLINIC-PC	A	11/21/1995	\$6,500,000	\$4,735,000
Beacon House	San Pedro	CDRF	B	12/8/1993	\$2,280,000	\$1,735,000
Becoming Independent	Santa Rosa	ADC-DD	A	2/29/1996	\$1,665,000	\$1,185,000
Becoming Independent	Santa Rosa	ADC-DD	A	1/21/2004	\$5,000,000	\$4,800,000
Behavioral Health Services	Gardena	CDRF	B	11/7/1996	\$10,845,000	\$7,900,000
Burt Center	San Francisco	GH-MD	F	4/18/2001	\$3,200,000	\$2,820,000
Burt Center	San Francisco	GH-MD	F	6/19/2003	\$300,000	\$299,980
California Autism Foundation	Richmond	GH-DD/MD	B	4/12/2005	\$3,950,000	\$3,575,000
California Nevada Methodist Homes	Oakland	MULTI-CCRC	A	5/3/2006	\$42,280,000	\$42,280,000
Catholic Healthcare West	San Francisco	MULTI-OTH	A	3/17/1993	\$9,360,000	\$5,795,000
Center for AIDS Research, Education, & Services	Sacramento	CLINIC-AIDS	A	4/30/1998	\$3,330,000	\$2,565,000
Central Valley Indian Health	Clovis	CLINIC-PC	A	4/28/2000	\$1,055,000	\$840,000
Children's Institute International	Los Angeles	GH-MD	A	2/27/1992	\$5,635,000	\$4,250,000
Clare Foundation	Santa Monica	CDRF	A	4/29/2003	\$1,750,000	\$1,530,000
Clinicas de Salud del Pueblo	Brawley	CLINIC-PC	B	7/2/1992	\$1,720,000	\$1,320,000
Clinicas de Salud del Pueblo	Brawley	CLINIC-PC	B	6/26/1998	\$3,250,000	\$2,540,000

Borrower Name	Borrower City	Facility Type	Risk Rating	Date Loan Insured	Original Insured Amount	Current Principal Balance
Clinicas del Camino Real	Ventura	CLINIC-PC	B	4/12/2005	\$9,440,000	\$8,930,000
Community Church Retirement Center	Mill Valley	MULTI-OTH	A	3/11/1997	\$6,115,000	\$4,470,000
Community Health Centers of the Central Coast	Nipomo	CLINIC-PC	B	7/17/1990	\$770,000	\$545,000
Community Health System	Bloomington	CLINIC-PC	C	8/30/2000	\$1,295,000	\$1,130,000
Community Medical Center	Stockton	CLINIC-PC	C	4/12/2005	\$3,220,000	\$3,035,000
Corcoran District Hospital	Corcoran	HOSP-DIST	C	7/23/1992	\$1,555,000	\$705,000
Corcoran District Hospital	Corcoran	HOSP-DIST	C	8/1/2001	\$800,000	\$690,343
Del Norte Clinics	Yuba City	CLINIC-PC	B	5/28/1993	\$1,285,000	\$970,000
Del Norte Clinics	Yuba City	CLINIC-PC	B	4/28/2000	\$1,105,000	\$885,000
Del Norte Clinics	Yuba City	CLINIC-PC	B	12/23/2003	\$8,795,000	\$8,105,000
Desarrollo Familiar	Richmond	CLINIC-MH	B	12/23/1986	\$150,000	\$85,000
Desert AIDS Project	Palm Springs	CLINIC-AIDS	A	4/26/2001	\$3,570,000	\$3,040,000
Drug Abuse Alternatives Center	Santa Rosa	CDRF	C	11/18/1993	\$1,825,000	\$1,415,000
Eastfield Ming Quong	San Jose	CLINIC-MH	A	10/2/1992	\$1,040,000	\$800,000
Eastfield Ming Quong	San Jose	CLINIC-MH	A	3/11/1997	\$7,025,000	\$4,920,000
El Centro Regional Medical Center	El Centro	HOSP	B	4/26/2001	\$39,300,000	\$35,150,000
Elder Care Alliance of Union City	Union City	MULTI-OTH	B	6/8/2004	\$15,685,000	\$15,685,000
Exceptional Children's Foundation	Culver City	GH-DD/MD	A	9/27/1995	\$2,990,000	\$2,080,000
Families First	Davis	GH-DD/MD	C	3/15/2000	\$17,600,000	\$15,225,000
Feedback Foundation	Anaheim	ADHC	B	12/1/1992	\$2,140,000	\$1,559,756
Fellowship Homes	Modesto	MULTI-OTH	A	8/27/1996	\$6,065,000	\$4,310,000
Front Porch Communities and Services	Burbank	MULTI-CCRC	A	9/17/1997	\$4,430,000	\$3,000,000
Front Porch Communities and Services	Burbank	MULTI-CCRC	A	2/25/1999	\$5,685,000	\$4,645,000
Golden Valley Health Centers	Merced	CLINIC-PC	A	1/28/1994	\$3,785,000	\$2,320,000
Henrietta Weill Memorial	Bakersfield	CLINIC-MH	B	10/14/1992	\$1,445,000	\$680,000
Henry Mayo Newhall Memorial Hospital	Valencia	HOSP	A	2/21/2001	\$54,895,000	\$50,635,000
Henry Mayo Newhall Memorial Hospital	Valencia	HOSP	A	6/15/2003	\$7,000,000	\$4,316,666
Hermandad Mexicana Nacional	Los Angeles	CLINIC-PC	F	1/6/1994	\$4,385,000	\$3,330,000
Hermandad Mexicana Nacional	Los Angeles	CLINIC-PC	F	4/25/2004	\$200,000	\$118,319
Home for Jewish Parents	Danville	MULTI-OTH	B	7/9/1997	\$12,555,000	\$9,720,000
Home for the Aged of the Episcopal Church	Alhambra	MULTI-CCRC	A	2/26/2002	\$90,000,000	\$84,700,000
HOPE Services	San Jose	ADC-DD	B	6/11/2002	\$5,845,000	\$4,850,000

Borrower Name	Borrower City	Facility Type	Risk Rating	Date Loan Insured	Original Insured Amount	Current Principal Balance
Horizon Services	Hayward	CDRF	B	9/28/1992	\$1,140,000	\$875,000
Humboldt Open Door Clinic	Arcata	CLINIC-PC	B	4/28/2000	\$1,195,000	\$820,000
Keiro Nursing Home	Los Angeles	SNF	B	9/29/2004	\$8,665,000	\$7,280,000
Kern Valley Healthcare District	Mountain Mesa	HOSP-DIST	D	6/23/2006	\$1,000,000	\$644,539
Kern Valley Healthcare District	Mountain Mesa	HOSP-DIST	D	9/26/2003	\$17,770,000	\$15,985,000
Kern Valley Healthcare District	Mountain Mesa	HOSP-DIST	D	10/4/2006	\$1,000,000	\$0
Kinship Center	Salinas	CLINIC: MULT	B	3/14/2006	\$2,910,000	\$2,835,000
Lifelong Medical Care	Berkeley	CLINIC-PC	C	12/14/1998	\$2,970,000	\$2,475,000
Lincoln Child Center	Oakland	GH-MD	C	11/23/1999	\$2,900,000	\$2,500,000
Lincoln Glen Manor for Senior Citizens	San Jose	MULTI-OTH	A	3/9/2000	\$7,500,000	\$6,500,000
Lodi Memorial Hospital	Lodi	HOSP	A	10/26/2000	\$12,570,000	\$5,705,000
Lompoc District Hospital	Lompoc	HOSP-DIST	A	9/23/1998	\$6,375,000	\$4,005,000
Los Angeles Centers for Alcohol & Drug Abuse	Santa Fe Springs	CDRF	C	5/30/2007	\$2,795,000	\$2,795,000
Los Angeles Jewish Home for the Aging	Valencia	MULTI-OTH	B	12/17/2003	\$80,000,000	\$79,365,000
Lytton Gardens	Palo Alto	SNF	E	12/9/1999	\$16,355,000	\$16,095,000
Marshall Medical Center	Placerville	HOSP	B	10/6/1993	\$19,975,000	\$9,700,000
Marshall Medical Center	Placerville	HOSP	B	5/13/1998	\$28,030,000	\$22,300,000
Marshall Medical Center	Placerville	HOSP	D	3/25/2004	\$30,000,000	\$29,850,000
Marshall Medical Center	Placerville	HOSP	B	3/25/2004	\$20,000,000	\$20,000,000
Mayers Memorial Hospital District	Fall River Mills	HOSP-DIST	D	3/28/2007	\$6,005,000	\$5,790,000
Mendocino Coast Health Care District	Fort Bragg	HOSP-DIST	C	8/28/1996	\$4,030,000	\$2,810,000
Mental Health Systems	San Diego	GH-MD	B	12/30/1992	\$650,000	\$490,000
Mountain Valley	Bieber	CLINIC-PC	C	10/28/1992	\$1,000,000	\$760,000
Mountain Valley	Bieber	CLINIC-PC	C	3/24/1993	\$900,000	\$655,000
Native American Health Center	Oakland	CLINIC-PC	A	6/7/2007	\$7,829,359	\$7,829,359
North County Health Services	San Marcos	CLINIC-PC	B	3/14/1996	\$5,500,000	\$4,065,000
North County Serenity House	Escondido	CDRF	C	1/28/2003	\$5,795,000	\$5,220,000
Northern California Retired Officers Community	Fairfield	MULTI-CCRC	A	12/19/2002	\$49,755,000	\$44,460,000
Northern California Retired Officers Community	Fairfield	MULTI-CCRC	A	12/20/2005	\$16,125,000	\$16,125,000
Odd Fellows Home of California	Saratoga	MULTI-OTH	A	10/6/1993	\$18,995,000	\$14,735,000
Odd Fellows Home of California	Saratoga	MULTI-CCRC	A	10/14/1999	\$34,500,000	\$30,190,000
Odd Fellows Home of California	Saratoga	MULTI-CCRC	A	1/7/2003	\$80,000,000	\$78,555,000

Borrower Name	Borrower City	Facility Type	Risk Rating	Date Loan Insured	Original Insured Amount	Current Principal Balance
Options Family of Services	Morro Bay	GH-DD	C	5/30/2007	\$3,090,000	\$3,090,000
Orange County A R C	Anaheim	ADC-DD	B	11/17/1999	\$4,500,000	\$3,810,000
Oroville Hospital	Oroville	HOSP	E	10/15/1997	\$27,670,000	\$18,925,000
Oroville Hospital	Oroville	HOSP	E	11/8/2000	\$2,500,000	\$744,239
Principles	Pasadena	CDRF	B	4/29/2003	\$2,040,000	\$1,790,000
Prototypes	Culver City	CDRF	C	6/23/1993	\$2,530,000	\$1,255,000
Prototypes	Culver City	CDRF	C	6/27/2001	\$4,195,000	\$3,650,000
Redwoods Rural Health Center	Redway	CLINIC-PC	B	3/13/1990	\$1,250,000	\$870,000
Retirement Housing Foundation	Long Beach	MULTI-OTH	B	12/28/2000	\$19,375,000	\$17,085,000
Sacramento Medical Foundation	Sacramento	BB	B	5/6/1998	\$14,460,000	\$10,540,000
San Fernando Com. Hosp. - Mission Com. Hosp.	Panorama City	HOSP	C	12/11/2001	\$35,445,000	\$31,870,000
San Fernando Valley Com. Mental Health Center	Van Nuys	ADHC	A	6/26/1998	\$3,700,000	\$2,875,000
Sansum Santa Barbara Medical Found. Clinic	Goleta	CLINIC: MULT	B	5/1/2002	\$32,600,000	\$28,660,000
Scott Street Senior Housing Complex	San Francisco	MULTI-OTH	B	6/18/1998	\$37,770,000	\$31,065,000
Sequoia Community Health Foundation	Fresno	CLINIC-PC	C	11/18/1993	\$2,430,000	\$585,000
Sequoia Community Health Foundation	Fresno	CLINIC-PC	C	4/28/2000	\$1,905,000	\$1,440,000
Sierra View Homes	Reedley	MULTI-OTH	A	12/18/1996	\$4,425,000	\$3,200,000
Social Model Recovery Systems	Covina	CDRF	B	6/27/2001	\$1,890,000	\$1,605,000
Social Model Recovery Systems	Covina	CDRF	B	4/12/2005	\$955,000	\$875,000
Social Science Services	Bloomington	CDRF	B	4/28/2000	\$1,970,000	\$1,570,000
Solheim Lutheran Home	Los Angeles	MULTI-CCRC	B	12/2/2004	\$6,415,000	\$5,545,000
Solvang Lutheran Home	Solvang	MULTI-CCRC	A	8/27/1996	\$5,210,000	\$3,525,000
Sonoma Valley Health Care District	Sonoma	HOSP-DIST	B	4/30/2004	\$7,540,000	\$5,715,000
South Bay Alcoholism Services	Torrance	CDRF	C	3/24/1993	\$1,290,000	\$945,000
Southern California Alcohol & Drug Program	Downey	CDRF	B	12/18/1997	\$4,095,000	\$3,195,000
Southern California Alcohol & Drug Program	Downey	CDRF	B	5/30/2001	\$1,780,000	\$1,515,000
Southern California Alcohol & Drug Program	Downey	CDRF	B	4/12/2005	\$1,885,000	\$1,780,000
Southern California Development Corp. of VOA	San Diego	GH-MD	B	1/11/1996	\$3,500,000	\$2,080,000
St. Luke's Hospital	San Francisco	HOSP	A	7/15/1997	\$9,815,000	\$5,210,000
STARTS A Reserve Fund			n/a	4/1/2005	\$196,103	\$196,103
STARTS B Reserve Fund			n/a	4/1/2005	\$892,777	\$892,777
Tarzana Treatment Center	Tarzana	CDRF	A	12/9/1998	\$1,950,000	\$1,575,000

Borrower Name	Borrower City	Facility Type	Risk Rating	Date Loan Insured	Original Insured Amount	Current Principal Balance
The HELP Group	Sherman Oaks	CLINIC-MH	A	5/22/1998	\$17,275,000	\$13,590,000
The HELP Group	Sherman Oaks	CLINIC-MH	A	5/25/2000	\$17,620,000	\$15,535,000
Thessalonika Family Services	Temecula	GH-DD/MD	B	12/19/1995	\$1,360,000	\$585,000
True to Life Children's Services	Sebastopol	GH-DD/MD	A	9/17/1997	\$1,700,000	\$1,310,000
True to Life Children's Services	Sebastopol	GH-DD/MD	A	10/17/2000	\$2,400,000	\$2,100,000
Tulare District Healthcare System	Tulare	HOSP-DIST	A	12/4/1998	\$12,920,000	\$9,840,000
United Health Center of the San Joaquin Valley	Parlier	CLINIC-PC	B	4/28/2000	\$950,000	\$760,000
Valley Health Team	San Joaquin	CLINIC-PC	C	3/13/1990	\$1,025,000	\$710,000
Verdugo Mental Health	Glendale	CLINIC-MH	B	4/12/2005	\$1,025,000	\$960,000
Verdugo Mental Health	Glendale	CLINIC-MH	B	3/7/2007	\$5,505,000	\$5,505,000
Victor Valley Community Hospital	Victorville	HOSP	D	10/28/1999	\$3,000,000	\$2,798,890
Victor Valley Community Hospital	Victorville	HOSP	D	5/26/2000	\$8,470,000	\$4,875,000
Victor Valley Community Hospital	Victorville	HOSP	D	8/1/2002	\$1,700,000	\$1,727,420
Walden House	San Francisco	CDRF	C	6/27/2000	\$4,900,000	\$4,300,000
Walden House	San Francisco	CDRF	C	12/30/2004	\$7,475,000	\$6,810,000
West Oakland Health Council	Oakland	CLINIC-PC	B	7/21/2003	\$2,225,000	\$1,905,000

Risk Ratings - Legend	Facility Type Abbreviations
A - no problems	ADC-DD - Adult Day Care: Developmentally Disabled
B - minor problems	ADHC - Adult Day Health Care
C - moderate problems	BB - Blood Banks
D - serious problems, missed payments	CDRF - Chemical Dependency Recovery Facility
E - default anticipated, partial Debt Service Reserve Fund	CLINIC-MULTI - Clinic: Multi-Specialty and Diagnostic Services
F - defaulted; HFCLIF funds being used	CLINIC-AIDS - Clinic: AIDS
	CLINIC-MH - Clinic: Mental Health
	CLINIC-PC - Clinic: Primary Care
	GH-DD/MD - Group Home: Developmentally Disabled
	GH-DD/MD - Group Home: Developmentally Disabled and Mentally Disabled or Emotionally Disabled
	GH-MD - Group Home: Mentally Disabled or Emotionally Disabled
	HOSP - Hospital: General Acute Care
	HOSP-DIST - Hospital: District
	HOSPICE - Hospice
	ICF-DD - Intermediate Care Facility: Developmentally Disabled
	MULTI-CCRC - Multi Level: Continuing Care Retirement Community
	MULTI-OTH - Multi Level: Other (Month-to-Month)
	SNF - Skilled Nursing Facility

Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Listing of Insured Projects by Facility Type
 as of June 30, 2007

Facility Type	Borrower Name	Project Name (if Different)	Project City	Date Loan Insured	Original Insured Amount	Current Principal Balance
ADC-DD	Becoming Independent		Santa Rosa	2/29/1996	\$1,665,000	\$1,185,000
ADC-DD	Becoming Independent		Santa Rosa	1/21/2004	\$5,000,000	\$4,800,000
ADC-DD	HOPE Services		San Jose	6/11/2002	\$5,845,000	\$4,850,000
ADC-DD	Orange County A R C		Anaheim	11/17/1999	\$4,500,000	\$3,810,000
Total	Adult Day Care: Developmentally Disabled			4	\$17,010,000	\$14,645,000
ADHC	Feedback Foundation, Inc.		Anaheim	12/1/1992	\$2,140,000	\$1,559,756
ADHC	San Fernando Valley Comm. Mental Health		Van Nuys	6/26/1998	\$3,700,000	\$2,875,000
Total	Adult Day Health Care			2	\$5,840,000	\$4,434,756
BB	Sacramento Medical Foundation	Blood Source	Sacramento	5/6/1998	\$14,460,000	\$10,540,000
Total	Blood Banks			1	\$14,460,000	\$10,540,000
CDRF	Beacon House		San Pedro	12/8/1993	\$2,280,000	\$1,735,000
CDRF	Behavioral Health Services		Gardena	11/7/1996	\$10,845,000	\$7,900,000
CDRF	Clare Foundation		Santa Monica	4/29/2003	\$1,750,000	\$1,530,000
CDRF	Drug Abuse Alternatives Center		Santa Rosa	11/18/1993	\$1,825,000	\$1,415,000
CDRF	Horizon Services		Mt. Eden	9/28/1992	\$1,140,000	\$875,000
CDRF	Los Angeles Centers - Alcohol & Drug Abuse		Santa Fe Springs	5/30/2007	\$2,795,000	\$2,795,000
CDRF	North County Serenity House		Escondido	1/28/2003	\$5,795,000	\$5,220,000
CDRF	Principles		Pasadena	4/29/2003	\$2,040,000	\$1,790,000
CDRF	Prototypes		Pomona	6/23/1993	\$2,530,000	\$1,255,000
CDRF	Prototypes		Pomona	6/27/2001	\$4,195,000	\$3,650,000
CDRF	Social Model Recovery Systems		Covina	6/27/2001	\$1,890,000	\$1,605,000
CDRF	Social Model Recovery Systems		Orange	4/12/2005	\$955,000	\$875,000
CDRF	Social Science Services		Bloomington	4/28/2000	\$1,970,000	\$1,570,000
CDRF	South Bay Alcoholism Services		Long Beach	3/24/1993	\$1,290,000	\$945,000
CDRF	Southern California Alcohol & Drug Program		Downey	12/18/1997	\$4,095,000	\$3,195,000
CDRF	Southern California Alcohol & Drug Program		Downey	5/30/2001	\$1,780,000	\$1,515,000

Facility Type	Borrower Name	Project Name (if Different)	Project City	Date Loan Insured	Original Insured Amount	Current Principal Balance
CDRF	Southern California Alcohol & Drug Program	Heritage House	Downey	4/12/2005	\$1,885,000	\$1,780,000
CDRF	Tarzana Treatment Center		Long Beach	12/9/1998	\$1,950,000	\$1,575,000
CDRF	Walden House	Walden House - LOC	San Francisco	6/27/2000	\$4,900,000	\$4,300,000
CDRF	Walden House		San Francisco	12/30/2004	\$7,475,000	\$6,810,000
Total	Chemical Dependency Recovery Facility			20	\$63,385,000	\$52,335,000
CLINIC: MULTI	Kinship Center		Salinas	3/14/2006	\$2,910,000	\$2,835,000
CLINIC: MULTI	Sansum Santa Barbara Medical Found. Clinic		Goleta	5/1/2002	\$32,600,000	\$28,660,000
Total	Clinic: Multi-Specialty and Diagnostic Services			2	\$35,510,000	\$31,495,000
CLINIC-AIDS	Center for AIDS Research, Educ. & Services		Sacramento	4/30/1998	\$3,330,000	\$2,565,000
CLINIC-AIDS	Desert AIDS Project		Palm Springs	4/26/2001	\$3,570,000	\$3,040,000
Total	Clinic: AIDS			2	\$6,900,000	\$5,605,000
CLINIC-MH	Desarrollo Familiar		Richmond	12/23/1986	\$150,000	\$85,000
CLINIC-MH	Eastfield Ming Quong	Giarretto Institute	San Jose	10/2/1992	\$1,040,000	\$800,000
CLINIC-MH	Eastfield Ming Quong		Campbell	3/11/1997	\$7,025,000	\$4,920,000
CLINIC-MH	Henrietta Weill Memorial		Bakersfield	10/14/1992	\$1,445,000	\$680,000
CLINIC-MH	The HELP Group		Sherman Oaks	5/22/1998	\$17,275,000	\$13,590,000
CLINIC-MH	The HELP Group		Culver City	5/25/2000	\$17,620,000	\$15,535,000
CLINIC-MH	Verdugo Mental Health		Glendale	4/12/2005	\$1,025,000	\$960,000
CLINIC-MH	Verdugo Mental Health		Glendale	3/7/2007	\$5,505,000	\$5,505,000
Total	Clinic: Mental Health			8	\$51,085,000	\$42,075,000
CLINIC-PC	AltaMed Health Services	East LA / Whittier	Los Angeles	4/28/2000	\$5,250,000	\$4,260,000
CLINIC-PC	Asian Health Services		Oakland	11/21/1995	\$6,500,000	\$4,735,000
CLINIC-PC	Central Valley Indian Health		Clovis	4/28/2000	\$1,055,000	\$840,000
CLINIC-PC	Clinicas de Salud del Pueblo		Brawley	7/2/1992	\$1,720,000	\$1,320,000
CLINIC-PC	Clinicas de Salud del Pueblo		Brawley	6/26/1998	\$3,250,000	\$2,540,000
CLINIC-PC	Clinicas del Camino Real		Oxnard	4/12/2005	\$9,440,000	\$8,930,000
CLINIC-PC	Community Health Centers - Central Coast	Nipomo Comm. Med. Ctr.	Nipomo	7/17/1990	\$770,000	\$545,000
CLINIC-PC	Community Health System	Inland Empire Health Ctr.	Bloomington	8/30/2000	\$1,295,000	\$1,130,000
CLINIC-PC	Community Medical Center	Channel Medical Center	Stockton	4/12/2005	\$3,220,000	\$3,035,000
CLINIC-PC	Del Norte Clinics	Lindhurst Clinic	Olivehurst	5/28/1993	\$1,285,000	\$970,000

Facility Type	Borrower Name	Project Name (if Different)	Project City	Date Loan Insured	Original Insured Amount	Current Principal Balance
CLINIC-PC	Del Norte Clinics	Orland Clinic	Yuba City	4/28/2000	\$1,105,000	\$885,000
CLINIC-PC	Del Norte Clinics	Chico, Gridley, & Oroville	Yuba City	12/23/2003	\$8,795,000	\$8,105,000
CLINIC-PC	Golden Valley Health Centers	Childs Avenue	Merced	1/28/1994	\$3,785,000	\$2,320,000
CLINIC-PC	Hermandad Mexicana Nacional		North Hollywood	1/6/1994	\$4,385,000	\$3,330,000
CLINIC-PC	Hermandad Mexicana Nacional		North Hollywood	4/25/2004	\$200,000	\$118,319
CLINIC-PC	Humboldt Open Door Clinic		Arcata	4/28/2000	\$1,195,000	\$820,000
CLINIC-PC	Lifelong Medical Care	Over 60 Health Clinic	Berkeley	12/14/1998	\$2,970,000	\$2,475,000
CLINIC-PC	Mountain Valley	Butte Valley - Tulelake	Tulelake	10/28/1992	\$1,000,000	\$760,000
CLINIC-PC	Mountain Valley	Big Valley Medical Center	Bieber	3/24/1993	\$900,000	\$655,000
CLINIC-PC	Native American Health Center		Oakland	6/7/2007	\$7,829,359	\$7,829,359
CLINIC-PC	North County Health Services	San Marcos Health Clinic	San Marcos	3/14/1996	\$5,500,000	\$4,065,000
CLINIC-PC	Redwoods Rural Health Center		Redway	3/13/1990	\$1,250,000	\$870,000
CLINIC-PC	Sequoia Community Health Foundation	Divisadero	Selma	11/18/1993	\$2,430,000	\$585,000
CLINIC-PC	Sequoia Community Health Foundation	South Elm	Fresno	4/28/2000	\$1,905,000	\$1,440,000
CLINIC-PC	United Health Ctr of the San Joaquin Valley		Parlier	4/28/2000	\$950,000	\$760,000
CLINIC-PC	Valley Health team	San Joaquin Health Ctr.	San Joaquin	3/13/1990	\$1,025,000	\$710,000
CLINIC-PC	West Oakland Health Council	East Oakland Health Ctr.	Oakland	7/21/2003	\$2,225,000	\$1,905,000
Total	Clinic: Primary Care			27	\$81,234,359	\$65,937,678
GH-DD	Options Family of Services		Santa Maria	5/30/2007	\$3,090,000	\$3,090,000
Total	Group Home: Developmentally Disabled			1	\$3,090,000	\$3,090,000
GH-DD/MD	California Autism Foundation		Richmond	4/12/2005	\$3,950,000	\$3,575,000
GH-DD/MD	Exceptional Children's Foundation		Los Angeles	9/27/1995	\$2,990,000	\$2,080,000
GH-DD/MD	Families First		Davis	3/15/2000	\$17,600,000	\$15,225,000
GH-DD/MD	Thessalonika Family Services		Temecula	12/19/1995	\$1,360,000	\$585,000
GH-DD/MD	True to Life Children's Services		Sebastopol	9/17/1997	\$1,700,000	\$1,310,000
GH-DD/MD	True to Life Children's Services		Sebastopol	10/17/2000	\$2,400,000	\$2,100,000
Total	Group Home: Developmentally Disabled and Mentally Disabled or Emotionally Disabled			6	\$30,000,000	\$24,875,000
GH-MD	Advent Group Ministries		San Diego	1/27/2005	\$400,000	\$350,838
GH-MD	Alliance for Community Care		San Jose	11/13/2003	\$10,500,000	\$9,180,000
GH-MD	Burt Center		San Francisco	4/18/2001	\$3,200,000	\$2,820,000
GH-MD	Burt Center		San Francisco	6/19/2003	\$300,000	\$299,980

Facility Type	Borrower Name	Project Name (if Different)	Project City	Date Loan Insured	Original Insured Amount	Current Principal Balance
GH-MD	Children's Institute International		Los Angeles	2/27/1992	\$5,635,000	\$4,250,000
GH-MD	Lincoln Child Center		Oakland	11/23/1999	\$2,900,000	\$2,500,000
GH-MD	Mental Health Systems		San Diego	12/30/1992	\$650,000	\$490,000
GH-MD	Southern Calif. Development Corp. of VOA		El Centro	1/11/1996	\$3,500,000	\$2,080,000
Total	Group Home: Mentally Disabled or Emotionally Disabled			8	\$27,085,000	\$21,970,818
HOSP	El Centro Regional Medical Center		El Centro	4/26/2001	\$39,300,000	\$35,150,000
HOSP	Henry Mayo Newhall Memorial Hospital		Valencia	2/21/2001	\$54,895,000	\$50,635,000
HOSP	Henry Mayo Newhall Memorial Hospital		Valencia	6/15/2003	\$7,000,000	\$4,316,666
HOSP	Lodi Memorial Hospital		Lodi	10/26/2000	\$12,570,000	\$5,705,000
HOSP	Marshall Medical Center		Placerville	10/6/1993	\$19,975,000	\$9,700,000
HOSP	Marshall Medical Center		Placerville	5/13/1998	\$28,030,000	\$22,300,000
HOSP	Marshall Medical Center		Placerville	3/25/2004	\$30,000,000	\$29,850,000
HOSP	Marshall Medical Center		Placerville	3/25/2004	\$20,000,000	\$20,000,000
HOSP	Oroville Hospital		Oroville	10/15/1997	\$27,670,000	\$18,925,000
HOSP	Oroville Hospital	Oroville Hospital - LOC	Oroville	11/8/2000	\$2,500,000	\$744,239
HOSP	San Fernando Community Hospital	Mission Comm. Hospital	Panorama City	12/11/2001	\$35,445,000	\$31,870,000
HOSP	St. Luke's Hospital		San Francisco	7/15/1997	\$9,815,000	\$5,210,000
HOSP	Victor Valley Community Hospital	Victor Valley - LOC	Victorville	10/28/1999	\$3,000,000	\$2,798,890
HOSP	Victor Valley Community Hospital		Victorville	5/26/2000	\$8,470,000	\$4,875,000
HOSP	Victor Valley Community Hospital	Victor Valley - LOC	Victorville	8/1/2002	\$1,700,000	\$1,727,420
Total	Hospital: General Acute Care			15	\$300,370,000	\$243,807,215
HOSP-DIST	Corcoran District Hospital		Corcoran	7/23/1992	\$1,555,000	\$705,000
HOSP-DIST	Corcoran District Hospital	Corcoran - LOC	Corcoran	8/1/2001	\$800,000	\$690,343
HOSP-DIST	Kern Valley Healthcare District	Kern Valley - LOC	Mountain Mesa	6/23/2006	\$1,000,000	\$644,539
HOSP-DIST	Kern Valley Healthcare District		Mountain Mesa	9/26/2003	\$17,770,000	\$15,985,000
HOSP-DIST	Kern Valley Healthcare District		Mountain Mesa	10/4/2006	\$1,000,000	\$0
HOSP-DIST	Lompoc District Hospital		Lompoc	9/23/1998	\$6,375,000	\$4,005,000
HOSP-DIST	Mayers Memorial Hospital District		Fall River Mills	3/28/2007	\$6,005,000	\$5,790,000
HOSP-DIST	Mendocino Coast Health Care District		Fort Bragg	8/28/1996	\$4,030,000	\$2,810,000
HOSP-DIST	Sonoma Valley Health Care District		Sonoma	4/30/2004	\$7,540,000	\$5,715,000
HOSP-DIST	Tulare District Healthcare System		Tulare	12/4/1998	\$12,920,000	\$9,840,000
Total	Hospital: District			10	\$58,995,000	\$46,184,882

Facility Type	Borrower Name	Project Name (if Different)	Project City	Date Loan Insured	Original Insured Amount	Current Principal Balance
HOSPICE	AIDS Healthcare Foundation		Los Angeles	7/21/2005	\$7,250,000	\$6,950,000
Total	Hospice			1	\$7,250,000	\$6,950,000
ICF-DD	A R C - San Diego		San Diego	7/23/1997	\$9,260,000	\$6,615,000
Total	Intermediate Care Facility: Developmentally Disabled			1	\$9,260,000	\$6,615,000
MULTI-CCRC	Aldersly		San Rafael	9/26/2002	\$7,125,000	\$6,580,000
MULTI-CCRC	Aldersly		San Rafael	7/19/2004	\$1,200,000	\$1,091,047
MULTI-CCRC	California Nevada Methodist Homes	Forest Hill Manor	Oakland	5/3/2006	\$42,280,000	\$42,280,000
MULTI-CCRC	Front Porch Communities and Services	Sunny View Lutheran	Cupertino	9/17/1997	\$4,430,000	\$3,000,000
MULTI-CCRC	Front Porch Communities and Services	Sunny View Lutheran	Cupertino	2/25/1999	\$5,685,000	\$4,645,000
MULTI-CCRC	Home for the Aged of the Episcopal Church	The Covington	Alhambra	2/26/2002	\$90,000,000	\$84,700,000
MULTI-CCRC	Northern Calif. Retired Officers Community	Paradise Valley Estates	Fairfield	12/19/2002	\$49,755,000	\$44,460,000
MULTI-CCRC	Northern Calif. Retired Officers Community	Paradise Valley Estates	Fairfield	12/20/2005	\$16,125,000	\$16,125,000
MULTI-CCRC	Odd Fellows Home of California	Saratoga Retirement Ctr.	Saratoga	10/14/1999	\$34,500,000	\$30,190,000
MULTI-CCRC	Odd Fellows Home of California	Saratoga Retirement Ctr.	Saratoga	1/7/2003	\$80,000,000	\$78,555,000
MULTI-CCRC	Solheim Lutheran Home		Los Angeles	12/2/2004	\$6,415,000	\$5,545,000
MULTI-CCRC	Solvang Lutheran Home		Solvang	8/27/1996	\$5,210,000	\$3,525,000
Total	Multi Level: Continuing Care Retirement Community			12	\$342,725,000	\$320,696,047
MULTI-OTH	Ararat Home of Los Angeles		Mission Hills	4/29/1998	\$6,460,000	\$4,735,000
MULTI-OTH	Catholic Healthcare West	Mercy McMahon Terrance	Sacramento	3/17/1993	\$9,360,000	\$5,795,000
MULTI-OTH	Community Church Retirement Center	The Redwoods	Mill Valley	3/11/1997	\$6,115,000	\$4,470,000
MULTI-OTH	Elder Care Alliance of Union City		Union City	6/8/2004	\$15,685,000	\$15,685,000
MULTI-OTH	Fellowship Homes	Casa de Modesto	Modesto	8/27/1996	\$6,065,000	\$4,310,000
MULTI-OTH	Home for Jewish Parents		Danville	7/9/1997	\$12,555,000	\$9,720,000
MULTI-OTH	Lincoln Glen Manor for Senior Citizens		San Jose	3/9/2000	\$7,500,000	\$6,500,000
MULTI-OTH	Los Angeles Jewish Home for the Aging		Los Angeles	12/17/2003	\$80,000,000	\$79,365,000
MULTI-OTH	Odd Fellows Home of California	The Meadows of Napa	Napa	10/6/1993	\$18,995,000	\$14,735,000
MULTI-OTH	Retirement Housing Foundation	The Gateway	Poway	12/28/2000	\$19,375,000	\$17,085,000
MULTI-OTH	Scott street Senior Housing Complex		San Francisco	6/18/1998	\$37,770,000	\$31,065,000
MULTI-OTH	Sierra View Homes		Reedley	12/18/1996	\$4,425,000	\$3,200,000
Total	Multi Level: Other (Month-to-Month)			12	\$224,305,000	\$196,665,000

Facility Type	Borrower Name	Project Name (if Different)	Project City	Date Loan Insured	Original Insured Amount	Current Principal Balance
SNF	Apple Valley Christian Centers	Apple Valley Retirement	Apple Valley	5/24/2001	\$9,525,000	\$8,335,000
SNF	Apple Valley Christian Centers	Apple Valley - LOC	Apple Valley	6/16/2003	\$500,000	\$172,250
SNF	Asian Community Skilled Nursing Facility		Sacramento	4/12/2005	\$2,070,000	\$1,755,000
SNF	Keiro Nursing Home		Los Angeles	9/29/2004	\$8,665,000	\$7,280,000
SNF	Lytton Gardens		Palo Alto	12/9/1999	\$16,355,000	\$16,095,000
Total	Skilled Nursing Facility			5	\$37,115,000	\$33,637,250
Various	STARTS A Reserve Fund			4/1/2005	\$196,103	\$196,103
Various	STARTS B Reserve Fund			4/1/2005	\$892,777	\$892,777
Total	Other			2	\$1,088,880	\$1,088,880

Facility Type Abbreviations

ADC-DD	- Adult Day Care: Developmentally Disabled
ADHC	- Adult Day Health Care
BB	- Blood Banks
CDRF	- Chemical Dependency Recovery Facility
CLINIC-MULTI	- Clinic: Multi-Specialty and Diagnostic Services
CLINIC-AIDS	- Clinic: AIDS
CLINIC-MH	- Clinic: Mental Health
CLINIC-PC	- Clinic: Primary Care
GH-DD/MD	- Group Home: Developmentally Disabled
GH-DD/MD	- Group Home: Developmentally Disabled and Mentally Disabled or Emotionally Disabled
GH-MD	- Group Home: Mentally Disabled or Emotionally Disabled
HOSP	- Hospital: General Acute Care
HOSP-DIST	- Hospital: District
HOSPICE	- Hospice
ICF-DD	- Intermediate Care Facility: Developmentally Disabled
MULTI-CCRC	- Multi Level: Continuing Care Retirement Community
MULTI-OTH	- Multi Level: Other (Month-to-Month)
SNF	- Skilled Nursing Facility

**Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Listing of Insured Projects by County**

(sorted by County and then Borrower Name)

as of June 30, 2007

Borrower Name	Project Name (if Different)	Project City	ZIP	County	Facility Type	Date Loan Insured	Original Insured Amount	Current Principal Balance
Asian Health Services		Oakland	94607	Alameda	CLINIC-PC	11/21/1995	\$6,500,000	\$4,735,000
Elder Care Alliance of Union City		Union City	94587	Alameda	MULTI-OTH	6/8/2004	\$15,685,000	\$15,685,000
Horizon Services		Mt. Eden	94557	Alameda	CDRF	9/28/1992	\$1,140,000	\$875,000
Lifelong Medical Care	Over 60 Health Clinic	Berkeley	94702	Alameda	CLINIC-PC	12/14/1998	\$2,970,000	\$2,475,000
Lincoln Child Center		Oakland	94602	Alameda	GH-MD	11/23/1999	\$2,900,000	\$2,500,000
Native American Health Center		Oakland	94601	Alameda	CLINIC-PC	6/7/2007	\$7,829,359	\$7,829,359
West Oakland Health Council		Oakland	94621	Alameda	CLINIC-PC	7/21/2003	\$2,225,000	\$1,905,000
Alameda						7	\$39,249,359	\$36,004,359
Del Norte Clinics	Chico, Gridley, & Oroville	various	95965	Butte	CLINIC-PC	12/23/2003	\$8,795,000	\$8,105,000
Oroville Hospital		Oroville	95966	Butte	HOSP	10/15/1997	\$27,670,000	\$18,925,000
Oroville Hospital	Oroville Hospital - LOC	Oroville	95966	Butte	HOSP	11/8/2000	\$2,500,000	\$744,239
Butte						3	\$38,965,000	\$27,774,239
California Autism Foundation		Richmond	94806	Contra Costa	GH-DD/MD	4/12/2005	\$3,950,000	\$3,575,000
Desarrollo Familiar		Richmond	94805	Contra Costa	CLINIC-MH	12/23/1986	\$150,000	\$85,000
Home for Jewish Parents		Danville	94506	Contra Costa	MULTI-OTH	7/9/1997	\$12,555,000	\$9,720,000
Contra Costa						3	\$16,655,000	\$13,380,000
Marshall Medical Center		Placerville	95667	El Dorado	HOSP	10/6/1993	\$19,975,000	\$9,700,000
Marshall Medical Center		Placerville	95667	El Dorado	HOSP	5/13/1998	\$28,030,000	\$22,300,000
Marshall Medical Center		Placerville	95667	El Dorado	HOSP	3/25/2004	\$30,000,000	\$29,850,000
Marshall Medical Center		Placerville	95667	El Dorado	HOSP	3/25/2004	\$20,000,000	\$20,000,000
El Dorado						4	\$98,005,000	\$81,850,000
Central Valley Indian Health		Clovis	93612	Fresno	CLINIC-PC	4/28/2000	\$1,055,000	\$840,000
Sequoia Community Health Foundation	Divisadero	Selma	93662	Fresno	CLINIC-PC	11/18/1993	\$2,430,000	\$585,000
Sequoia Community Health Foundation	South Elm	Fresno	93706	Fresno	CLINIC-PC	4/28/2000	\$1,905,000	\$1,440,000
Sierra View Homes		Reedley	93654	Fresno	MULTI-OTH	12/18/1996	\$4,425,000	\$3,200,000
United Health Center of the San Joaquin Valley		Parlier	93648	Fresno	CLINIC-PC	4/28/2000	\$950,000	\$760,000
Valley Health Team	San Joaquin Health Center	San Joaquin	93660	Fresno	CLINIC-PC	3/13/1990	\$1,025,000	\$710,000
Fresno						6	\$11,790,000	\$7,535,000
Del Norte Clinics	Orland Clinic	Orland	95963	Glenn	CLINIC-PC	4/28/2000	\$1,105,000	\$885,000
Glenn						1	\$1,105,000	\$885,000

Borrower Name	Project Name (if Different)	Project City	ZIP	County	Facility Type	Date Loan Insured	Original Insured Amount	Current Principal Balance
Humboldt Open Door Clinic		Arcata	95521	Humboldt	CLINIC-PC	4/28/2000	\$1,195,000	\$820,000
Redwoods Rural Health Center		Redway	95560	Humboldt	CLINIC-PC	3/13/1990	\$1,250,000	\$870,000
				Humboldt		2	\$2,445,000	\$1,690,000
Clinicas de Salud del Pueblo		Brawley	92227	Imperial	CLINIC-PC	7/2/1992	\$1,720,000	\$1,320,000
Clinicas de Salud del Pueblo		Brawley	92227	Imperial	CLINIC-PC	6/26/1998	\$3,250,000	\$2,540,000
El Centro Regional Medical Center		El Centro	92243	Imperial	HOSP	4/26/2001	\$39,300,000	\$35,150,000
Southern California Development Corp. of VOA		El Centro	92243	Imperial	GH-MD	1/11/1996	\$3,500,000	\$2,080,000
				Imperial		4	\$47,770,000	\$41,090,000
Henrietta Weill Memorial		Bakersfield	93309	Kern	CLINIC-MH	10/14/1992	\$1,445,000	\$680,000
Kern Valley Healthcare District	Kern Valley - LOC	Mountain Mesa	93420	Kern	HOSP-DIST	6/23/2006	\$1,000,000	\$644,539
Kern Valley Healthcare District		Mountain Mesa	93420	Kern	HOSP-DIST	9/26/2003	\$17,770,000	\$15,985,000
Kern Valley Healthcare District		Mountain Mesa	93240	Kern	HOSP-DIST	10/4/2006	\$1,000,000	\$0
				Kern		4	\$21,215,000	\$17,309,539
Corcoran District Hospital		Corcoran	93212	Kings	HOSP-DIST	7/23/1992	\$1,555,000	\$705,000
Corcoran District Hospital	Corcoran - LOC	Corcoran	93212	Kings	HOSP-DIST	8/1/2001	\$800,000	\$690,343
				Kings		2	\$2,355,000	\$1,395,343
Mountain Valley	Big Valley Medical Center	Bieber	96009	Lassen	CLINIC-PC	3/24/1993	\$900,000	\$655,000
				Lassen		1	\$900,000	\$655,000
AIDS Healthcare Foundation		Los Angeles	90002	Los Angeles	HOSPICE	7/21/2005	\$7,250,000	\$6,950,000
AltaMed Health Services	East LA / Whittier	Los Angeles	90022	Los Angeles	CLINIC-PC	4/28/2000	\$5,250,000	\$4,260,000
Ararat Home of Los Angeles		Mission Hills	91345	Los Angeles	MULTI-OTH	4/29/1998	\$6,460,000	\$4,735,000
Beacon House		San Pedro	90731	Los Angeles	CDRF	12/8/1993	\$2,280,000	\$1,735,000
Behavioral Health Services		Gardena	90249	Los Angeles	CDRF	11/7/1996	\$10,845,000	\$7,900,000
Children's Institute International		Los Angeles	90005	Los Angeles	GH-MD	2/27/1992	\$5,635,000	\$4,250,000
Clare Foundation		Santa Monica	90404	Los Angeles	CDRF	4/29/2003	\$1,750,000	\$1,530,000
Exceptional Children's Foundation		Los Angeles	90008	Los Angeles	GH-DD/MD	9/27/1995	\$2,990,000	\$2,080,000
Henry Mayo Newhall Memorial Hospital		Valencia	91355	Los Angeles	HOSP	2/21/2001	\$54,895,000	\$50,635,000
Henry Mayo Newhall Memorial Hospital		Valencia	91355	Los Angeles	HOSP	6/15/2003	\$7,000,000	\$4,316,666
Hermanidad Mexicana Nacional		North Hollywood	91605	Los Angeles	CLINIC-PC	1/6/1994	\$4,385,000	\$3,330,000
Hermanidad Mexicana Nacional		North Hollywood	91605	Los Angeles	CLINIC-PC	4/25/2004	\$200,000	\$118,319
Keiro Nursing Home		Los Angeles	90031	Los Angeles	SNF	9/29/2004	\$8,665,000	\$7,280,000
Los Angeles Centers for Alcohol & Drug Abuse		Los Angeles	90706	Los Angeles	CDRF	5/30/2007	\$2,795,000	\$2,795,000
Los Angeles Jewish Home for the Aging		Los Angeles	91335	Los Angeles	MULTI-OTH	12/17/2003	\$80,000,000	\$79,365,000
Principles		Pasadena	91103	Los Angeles	CDRF	4/29/2003	\$2,040,000	\$1,790,000
Prototypes		Pomona	91767	Los Angeles	CDRF	6/23/1993	\$2,530,000	\$1,255,000
Prototypes		Pomona	91767	Los Angeles	CDRF	6/27/2001	\$4,195,000	\$3,650,000

Borrower Name	Project Name (if Different)	Project City	ZIP	County	Facility Type	Date Loan Insured	Original Insured Amount	Current Principal Balance
San Fernando Community Hospital	Mission Community Hospital	Panorama City	91402	Los Angeles	HOSP	12/11/2001	\$35,445,000	\$31,870,000
San Fernando Valley Comm. Mental Health Ctr		Van Nuys	91405	Los Angeles	ADHC	6/26/1998	\$3,700,000	\$2,875,000
Social Model Recovery Systems		Covina	91723	Los Angeles	CDRF	6/27/2001	\$1,890,000	\$1,605,000
Solheim Lutheran Home		Los Angeles	90041	Los Angeles	MULTI-CCRC	12/2/2004	\$6,415,000	\$5,545,000
South Bay Alcoholism Services		Long Beach	90802	Los Angeles	CDRF	3/24/1993	\$1,290,000	\$945,000
Southern California Alcohol & Drug Program		Downey	90241	Los Angeles	CDRF	12/18/1997	\$4,095,000	\$3,195,000
Southern California Alcohol & Drug Program		Downey	90241	Los Angeles	CDRF	5/30/2001	\$1,780,000	\$1,515,000
Southern California Alcohol & Drug Program	Heritage House	Downey	90241	Los Angeles	CDRF	4/12/2005	\$1,885,000	\$1,780,000
Tarzana Treatment Center		Long Beach	90806	Los Angeles	CDRF	12/9/1998	\$1,950,000	\$1,575,000
The HELP Group		Sherman Oaks	91401	Los Angeles	CLINIC-MH	5/22/1998	\$17,275,000	\$13,590,000
The HELP Group		Culver City	90066	Los Angeles	CLINIC-MH	5/25/2000	\$17,620,000	\$15,535,000
Verdugo Mental Health		Glendale	91205	Los Angeles	CLINIC-MH	4/12/2005	\$1,025,000	\$960,000
Verdugo Mental Health		Glendale	91205	Los Angeles	CLINIC-MH	3/7/2007	\$5,505,000	\$5,505,000
				Los Angeles		31	\$309,040,000	\$274,469,985
Aldersly		San Rafael	94901	Marin	MULTI-CCRC	9/26/2002	\$7,125,000	\$6,580,000
Aldersly		San Rafael	94901	Marin	MULTI-CCRC	7/19/2004	\$1,200,000	\$1,091,047
Community Church Retirement Center	The Redwoods	Mill Valley	94941	Marin	MULTI-OTH	3/11/1997	\$6,115,000	\$4,470,000
				Marin		3	\$14,440,000	\$12,141,047
Mendocino Coast Health Care District		Fort Bragg	95437	Mendocino	HOSP-DIST	8/28/1996	\$4,030,000	\$2,810,000
				Mendocino		1	\$4,030,000	\$2,810,000
Golden Valley Health Centers	Childs Avenue Clinic	Merced	95340	Merced	CLINIC-PC	1/28/1994	\$3,785,000	\$2,320,000
				Merced		1	\$3,785,000	\$2,320,000
California Nevada Methodist Homes	Forest Hill Manor	Oakland	93950	Monterey	MULTI-CCRC	5/3/2006	\$42,280,000	\$42,280,000
Kinship Center		Salinas	93908	Monterey	CLINIC: MULTI	3/14/2006	\$2,910,000	\$2,835,000
				Monterey		2	\$45,190,000	\$45,115,000
Odd Fellows Home of California	The Meadows of Napa	Napa	94559	Napa	MULTI-OTH	10/6/1993	\$18,995,000	\$14,735,000
				Napa		1	\$18,995,000	\$14,735,000
Feedback Foundation		Anaheim	92801	Orange	ADHC	12/1/1992	\$2,140,000	\$1,559,756
Home for the Aged of the Episcopal Church	The Covington	Aliso Viejo	92656	Orange	MULTI-CCRC	2/26/2002	\$90,000,000	\$84,700,000
Orange County A R C		Anaheim	92801	Orange	ADC-DD	11/17/1999	\$4,500,000	\$3,810,000
Social Model Recovery Systems		Orange	92688	Orange	CDRF	4/12/2005	\$955,000	\$875,000
				Orange		4	\$97,595,000	\$90,944,756
Desert AIDS Project		Palm Springs	92262	Riverside	CLINIC-AIDS	4/26/2001	\$3,570,000	\$3,040,000
Thessalonika Family Services		Temecula	92589	Riverside	GH-DD/MD	12/19/1995	\$1,360,000	\$585,000
				Riverside		2	\$4,930,000	\$3,625,000

Borrower Name	Project Name (if Different)	Project City	ZIP	County	Facility Type	Date Loan Insured	Original Insured Amount	Current Principal Balance
Asian Community Skilled Nursing Facility		Sacramento	95831	Sacramento	SNF	4/12/2005	\$2,070,000	\$1,755,000
Catholic Healthcare West	Mercy McMahon Terrace	Sacramento	95816	Sacramento	MULTI-OTH	3/17/1993	\$9,360,000	\$5,795,000
Center of AIDS Research, Education & Services		Sacramento	95814	Sacramento	CLINIC-AIDS	4/30/1998	\$3,330,000	\$2,565,000
Sacramento Medical Foundation	Blood Source	Sacramento	95816	Sacramento	BB	5/6/1998	\$14,460,000	\$10,540,000
Sacramento						4	\$29,220,000	\$20,655,000
Apple Valley Christian Centers	Apple Valley Retirement	Apple Valley	92308	San Bernardino	SNF	5/24/2001	\$9,525,000	\$8,335,000
Apple Valley Christian Centers	Apple Valley - LOC	Apple Valley	92308	San Bernardino	SNF	6/16/2003	\$500,000	\$172,250
Community Health System	Inland Empire Health Center	Bloomington	92316	San Bernardino	CLINIC-PC	8/30/2000	\$1,295,000	\$1,130,000
Social Science Services		Bloomington	92316	San Bernardino	CDRF	4/28/2000	\$1,970,000	\$1,570,000
Victor Valley Community Hospital	Victor Valley - LOC	Victorville	92392	San Bernardino	HOSP	10/28/1999	\$3,000,000	\$2,798,890
Victor Valley Community Hospital		Victorville	92392	San Bernardino	HOSP	5/26/2000	\$8,470,000	\$4,875,000
Victor Valley Community Hospital	Victor Valley - LOC	Victorville	92392	San Bernardino	HOSP	8/1/2002	\$1,700,000	\$1,727,420
San Bernardino						7	\$26,460,000	\$20,608,560
A R C - San Diego		San Diego	92011	San Diego	ICF-DD	7/23/1997	\$9,260,000	\$6,615,000
Mental Health Systems		San Diego	92123	San Diego	GH-MD	12/30/1992	\$650,000	\$490,000
North County Health Services	San Marcos Health Clinic	San Marcos	92069	San Diego	CLINIC-PC	3/14/1996	\$5,500,000	\$4,065,000
North County Serenity House		Escondido	92026	San Diego	CDRF	1/28/2003	\$5,795,000	\$5,220,000
Retirement Housing Foundation	The Gateway	Poway	92128	San Diego	MULTI-OTH	12/28/2000	\$19,375,000	\$17,085,000
San Diego						5	\$40,580,000	\$33,475,000
Burt Center		San Francisco	94117	San Francisco	GH-MD	4/18/2001	\$3,200,000	\$2,820,000
Burt Center		San Francisco	94117	San Francisco	GH-MD	6/19/2003	\$300,000	\$299,980
Scott Street Senior Housing Complex	Rhoda Haas Goldman Plaza	San Francisco	94115	San Francisco	MULTI-OTH	6/18/1998	\$37,770,000	\$31,065,000
St. Luke's Hospital		San Francisco	94110	San Francisco	HOSP	7/15/1997	\$9,815,000	\$5,210,000
Walden House	Walden House - LOC	San Francisco	94103	San Francisco	CDRF	6/27/2000	\$4,900,000	\$4,300,000
Walden House		San Francisco	94117	San Francisco	CDRF	12/30/2004	\$7,475,000	\$6,810,000
San Francisco						6	\$63,460,000	\$50,504,980
Community Medical Center	Channel Medical Center	Stockton	95202	San Joaquin	CLINIC-PC	4/12/2005	\$3,220,000	\$3,035,000
Lodi Memorial Hospital		Lodi	95240	San Joaquin	HOSP	10/26/2000	\$12,570,000	\$5,705,000
San Joaquin						2	\$15,790,000	\$8,740,000
Community Health Centers of the Central Coast	Nipomo Com. Medical Center	Nipomo	93444	San Luis Obispo	CLINIC-PC	7/17/1990	\$770,000	\$545,000
San Luis Obispo						1	\$770,000	\$545,000
Lompoc District Hospital		Lompoc	93438	Santa Barbara	HOSP-DIST	9/23/1998	\$6,375,000	\$4,005,000
Options Family of Services		Santa Maria	93455	Santa Barbara	GH-DD	5/30/2007	\$3,090,000	\$3,090,000
Sansum Santa Barbara Medical Found. Clinic		Goleta	93111	Santa Barbara	CLINIC: MULTI	5/1/2002	\$32,600,000	\$28,660,000
Solvang Lutheran Home		Solvang	93463	Santa Barbara	MULTI-CCRC	8/27/1996	\$5,210,000	\$3,525,000
Santa Barbara						4	\$47,275,000	\$39,280,000

Borrower Name	Project Name (if Different)	Project City	ZIP	County	Facility Type	Date Loan Insured	Original Insured Amount	Current Principal Balance
Advent Group Ministries		San Diego	95124	Santa Clara	GH-MD	1/27/2005	\$400,000	\$350,838
Alliance for Community Care		San Jose	95127	Santa Clara	GH-MD	11/13/2003	\$10,500,000	\$9,180,000
Eastfield Ming Quong	Giarretto Institute	San Jose	95112	Santa Clara	CLINIC-MH	10/2/1992	\$1,040,000	\$800,000
Eastfield Ming Quong		Campbell	95008	Santa Clara	CLINIC-MH	3/11/1997	\$7,025,000	\$4,920,000
Front Porch Communities and Services	Sunny View Lutheran Home	Cupertino	95014	Santa Clara	MULTI-CCRC	9/17/1997	\$4,430,000	\$3,000,000
Front Porch Communities and Services	Sunny View Lutheran Home	Cupertino	95014	Santa Clara	MULTI-CCRC	2/25/1999	\$5,685,000	\$4,645,000
HOPE Services		San Jose	95128	Santa Clara	ADC-DD	6/11/2002	\$5,845,000	\$4,850,000
Lincoln Glen Manor for Senior Citizens		San Jose	95125	Santa Clara	MULTI-OTH	3/9/2000	\$7,500,000	\$6,500,000
Lytton Gardens		Palo Alto	94301	Santa Clara	SNF	12/9/1999	\$16,355,000	\$16,095,000
Odd Fellows Home of California	Saratoga Retirement Community	Saratoga	95070	Santa Clara	MULTI-CCRC	10/14/1999	\$34,500,000	\$30,190,000
Odd Fellows Home of California	Saratoga Retirement Community	Saratoga	95070	Santa Clara	MULTI-CCRC	1/7/2003	\$80,000,000	\$78,555,000
				Santa Clara		11	\$173,280,000	\$159,085,838
Mayers Memorial Hospital District		Fall River Mills	96028	Shasta	HOSP-DIST	3/28/2007	\$6,005,000	\$5,790,000
				Shasta		1	\$6,005,000	\$5,790,000
Mountain Valley	Butte Valley - Tulelake	Tulelake	96134	Siskiyou	CLINIC-PC	10/28/1992	\$1,000,000	\$760,000
				Siskiyou		1	\$1,000,000	\$760,000
Northern California Retired Officers Community	Paradise Valley Estates	Fairfield	94533	Solano	MULTI-CCRC	12/19/2002	\$49,755,000	\$44,460,000
Northern California Retired Officers Community	Paradise Valley Estates	Fairfield	94533	Solano	MULTI-CCRC	12/20/2005	\$16,125,000	\$16,125,000
				Solano		2	\$65,880,000	\$60,585,000
Becoming Independent		Santa Rosa	95403	Sonoma	ADC-DD	2/29/1996	\$1,665,000	\$1,185,000
Becoming Independent		Santa Rosa	95403	Sonoma	ADC-DD	1/21/2004	\$5,000,000	\$4,800,000
Drug Abuse Alternatives Center		Santa Rosa	95403	Sonoma	CDRF	11/18/1993	\$1,825,000	\$1,415,000
Sonoma Valley Health Care District		Sonoma	95476	Sonoma	HOSP-DIST	4/30/2004	\$7,540,000	\$5,715,000
True to Life Children's Services		Sebastopol	95472	Sonoma	GH-DD/MD	9/17/1997	\$1,700,000	\$1,310,000
True to Life Children's Services		Sebastopol	95472	Sonoma	GH-DD/MD	10/17/2000	\$2,400,000	\$2,100,000
				Sonoma		6	\$20,130,000	\$16,525,000
Fellowship Homes	Casa de Modesto	Modesto	95380	Stanislaus	MULTI-OTH	8/27/1996	\$6,065,000	\$4,310,000
				Stanislaus		1	\$6,065,000	\$4,310,000
Tulare District Healthcare System		Tulare	93274	Tulare	HOSP-DIST	12/4/1998	\$12,920,000	\$9,840,000
				Tulare		1	\$12,920,000	\$9,840,000
Clinicas del Camino Real		Oxnard	93030	Ventura	CLINIC-PC	4/12/2005	\$9,440,000	\$8,930,000
				Ventura		1	\$9,440,000	\$8,930,000

Borrower Name	Project Name (if Different)	Project City	ZIP	County	Facility Type	Date Loan Insured	Original Insured Amount	Current Principal Balance
Families First		Davis	95616	Yolo	GH-DD/MD	3/15/2000	\$17,600,000	\$15,225,000
				Yolo		1	\$17,600,000	\$15,225,000
Del Norte Clinics	Lindhurst Clinic	Olivehurst	95961	Yuba	CLINIC-PC	5/28/1993	\$1,285,000	\$970,000
				Yuba		1	\$1,285,000	\$970,000
STARTS A Reserve Fund		n/a			Other	4/1/2005	\$196,103	\$196,103
STARTS B Reserve Fund		n/a			Other	4/1/2005	\$892,777	\$892,777
				Other		2	\$1,088,880	\$1,088,880

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division

Assets Related to Defaults

(Based on principal or present value. Interest is not included.)

(Sorted by Project Name)

As of June 30, 2007

Obligations to OSHPD after Default - Payments to Insurance Fund

<u>Project Name</u>	<u>City</u>	<u>Facility Type</u>	<u>Remaining Amount of Obligation</u>
Apple Valley Christian Centers	Apple Valley	SNF	\$1,047,461
Burt Center	San Francisco	GH-MD	\$469,325
Hermandad Mexicana Nacional	Los Angeles	CLINIC-PC	\$3,837,954
Kazi House	Compton	CDRF	\$2,500,000
Los Medanos Health Care Corporation	Pittsburg	HOSP-DIST	\$1,285,603
Los Medanos Health Care Corporation	Pittsburg	HOSP-DIST	\$1
New School for Child Development	Van Nuys	GH-DD/MD	\$3,527,711
Sherman Oaks Health System (funds in escrow)	Sherman Oaks	HOSP	\$16,564,971
Sierra Sunrise Senior Village of Chico	Chico	MULTI-OTH	\$292,300
Sunset Haven	Upland	MULTI-OTH	\$828,157
<u>Total Assets</u>			\$30,353,483

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division

Liabilities Related to Defaults

(Based on principal or present value. Interest is not included.)

(Sorted by Project Name)

As of June 30, 2007

Direct Obligation of OSHPD - Payments from Loan Insurance Fund

<u>Project Name</u>	<u>Location</u>	<u>Facility Type</u>	<u>Date of Loan</u>	<u>Original Amount</u>	<u>Remaining Principal Balance</u>
Sherman Oaks - Triad	Sherman Oaks	HOSP	6/11/1998	\$182,320,000	\$138,625,000
<u>Total Liabilities</u>				\$182,320,000	\$138,625,000